SUBSCRIPTION AGREEMENT - FOR USE WITH NON-DISCRETIONARY ACCOUNTS

To be completed by Subscribers investing through registered dealers trading through Fundserv

TO: The **Fund(s)** (see below)

AND TO: Canso Fund Management Ltd. (the "**Manager**")
100 York Blvd., Suite 550, Richmond Hill ON, L4B 1J8

The undersigned (the "**Subscriber**") hereby irrevocably subscribes for that number of Series F units or Series A units (the "**Units**") of the funds as set out below (each a "**Fund**", and together the "**Funds**") in the amount indicated below on the terms and conditions set out in the offering memorandum of the Funds dated July 31, 2025, as it may be amended from time to time (the "**Offering Memorandum**").

By submitting this Subscription Agreement, the Subscriber acknowledges having received and read the Offering Memorandum and that the Manager is relying on the representations and warranties set forth below.

IMPORTANT

The Manager must receive payment of subscription proceeds and this signed and completed Subscription Agreement by no later than 4:00 p.m. (Eastern time) on the business day after the Valuation Date. If the Manager does not receive payment of subscription proceeds or this signed and completed Subscription Agreement by this time, the Manager will sell the Subscriber's Units no later than the tenth business day following the Valuation Date. If the proceeds from the sale are more than the cost of the Subscriber's purchase, the Fund will keep the difference. If the proceeds are less than the cost of the Subscriber's purchase, the Manager will pay the shortfall and may collect the shortfall and any related cost from the dealer or broker who placed the Subscriber's purchase order.

(Please check the applicable box and initial.)

☐ ☐ ________ Is the Subscriber a registrant under Canadian securities law?
Yes No

Subscription: (Please fill in the appropriate boxes and insert amounts to be invested.)

Fund Name:	**Series:**	**Amount:**
Canso Corporate Value Fund	☐ Series F (CFM111F)	$
	☐ Series A (CFM111A)	$
Canso Corporate Bond Fund	☐ Series F (CFM124F)	$
	☐ Series A (CFM124A)	$
Canso Canadian Bond Fund	☐ Series F (CFM174F)	$
	☐ Series A (CFM174A)	$
Canso Short Term and Floating Rate Income Fund	☐ Series F (CFM134F)	$
	☐ Series A (CFM134A)	$

Canso US Short Term and Floating Rate Fund	☐ Series F (CIC344F)	USD $
	☐ Series A (CIC344A)	USD $
______________________________	☐ Series F (CFM____F)	$
[Fund Name]	☐ Series A (CFM____A)	$
TOTAL INVESTED		**$**

Delivery Instructions

For all Funds (other than Canso U.S. Short Term and Floating Rate Fund): fax this entire, completed document to CIBC Mellon Global Securities Services Company at 1-855-884-0493.

For Canso U.S. Short Term and Floating Rate Fund: fax this entire, completed document to Convexus Managed Services Inc. at 866-873-1163 or send by email to clientservices@convexus.com.

Prospectus Exemption

The Subscriber acknowledges that, if this subscription is accepted, Units will be distributed to the Subscriber pursuant to a regulatory exemption from statutory requirements that would otherwise require the applicable Fund to deliver to the Subscriber a prospectus that complies with statutory requirements. In doing so, the applicable Fund will be relying on the following representations and certifications by the Subscriber:

The Subscriber hereby represents and certifies that the Subscriber is acting for his, her or its own account and is purchasing Units as principal (or is deemed by National Instrument 45-106 - *Prospectus Exemptions* ("**NI 45-106**") to be acting as principal) for investment purposes only and not with a view to resale and is one of the following **(please check the appropriate box):**

Accredited Investor (section 2.3 of NI 45-106)

☐ a resident of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island or Newfoundland and Labrador who meets the definition of "accredited investor" and has completed the **Certificate of Accredited Investor** attached as Schedule "A" and **the Risk Acknowledgement Form** attached as Schedule "B" (if the Subscriber is an individual described in paragraphs (j), (k) or (l) of the definition of "accredited investor"); or

$150,000 minimum investment (only if the Subscriber is not an individual) (section 2.10 of NI 45-106)

☐ a person, **other than an individual**, that is a resident of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island or Newfoundland and Labrador and is purchasing Units with an aggregate cost to the Subscriber of not less than $150,000 payable in cash at the time of the distribution of Units and has not been formed, created, established or incorporated for the purpose of permitting the purchase of the Units without a prospectus; or

Subsequent top-up investment (section 2.19 of NI 45-106)

☐ a resident of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island or Newfoundland and Labrador and is purchasing Units with an aggregate acquisition cost of less than $150,000, but initially purchased Units of the same series as principal for an acquisition cost of not less than $150,000 paid in cash at the time of purchase, and at the date of this subscription owns Units with a net asset value or aggregate acquisition cost of not less than $150,000; or

Other

☐ has the benefit of the following exemption (specify nature and source of exemption):

Subscriber's Agent

For a Subscriber purchasing the Units through another registered dealer (the "**Subscriber's Agent**"), it is the Subscriber's Agent's responsibility to fulfill all relevant "know-your-client" obligations and to assess whether the Units are a suitable investment for the Subscriber. The Subscriber's Agent is also responsible for all identification and investor information collection obligations under any anti-money laundering and anti-terrorist financing legislation and compliance with the due diligence and reporting obligations for the purposes of Part XVIII of the *Income Tax Act* (Canada) (**FATCA**) and Part XIX of the *Income Tax Act* (Canada) (**CRS**). The Subscriber acknowledges that the Subscriber's Agent is acting as dealer of record for the Subscriber and that the Subscriber's Agent and the Subscriber must complete Schedule "C".

General

The Subscriber acknowledges the information contained in the Offering Memorandum including and in particular those investment considerations described therein under the heading "Risk Factors". Terms denoted herein with initial capital letters and not otherwise defined have the meanings given in the Offering Memorandum and in the amended and restated master declaration of trust governing the affairs of the Funds dated as of November 30, 2016, as it may be amended from time to time (the "**Declaration of Trust**"), unless the context otherwise requires.

Irrevocable

The Subscriber acknowledges that this subscription is subject to the acceptance, in whole or in part, by the Manager in its sole discretion and to certain other conditions set forth in the Offering Memorandum. The Subscriber agrees that this subscription is given for valuable consideration and shall not be withdrawn or revoked by the Subscriber. This subscription and the subscription proceeds shall be returned without interest or deduction to the Subscriber at the address indicated below if this subscription is not accepted. If the subscription is accepted only in part, a cheque representing the portion of the amount the Subscriber delivered with the subscription form for the Units which is not accepted will be promptly delivered or mailed to the Subscriber without interest or deduction.

Representations and Warranties

The Subscriber covenants, represents, acknowledges and warrants to and in favour of the applicable Fund and the Manager as follows:

(i) The Subscriber has such knowledge and experience in financial and business affairs as to be capable of evaluating the merits and risks of an investment in the Fund and is able to bear the economic risk of loss of such investment;

(ii) if an individual, the Subscriber has attained the age of majority and has the legal capacity and competence to execute this subscription and to take all actions required pursuant hereto;

(iii) if not an individual, the Subscriber has good right, full power and absolute authority to execute this subscription and to take all necessary actions, and all necessary approvals have been given to authorize it to execute this subscription;

(iv) this subscription, when accepted, will constitute a legal, valid, binding and enforceable contract of the Subscriber, enforceable against the Subscriber in accordance with its terms;

(v) the entering into of this subscription and the transactions contemplated hereby will not result in the violation of any terms or provisions of any law applicable to, or the constating documents of, the Subscriber or of any agreement, written or oral, to which the Subscriber may be a party or by which he, she or it is or may be bound;

(vi) the Subscriber is a resident of, or is otherwise subject to the securities laws of, a Canadian jurisdiction set out under the name and address of the Subscriber below and is not purchasing the Units for the account or benefit of any person in any jurisdiction other than such jurisdiction;

(vii) the Subscriber has no knowledge of a "material fact" or "material change" (as those terms are defined in applicable securities legislation) in the affairs of the Fund that has not been generally disclosed to the public, save knowledge of this particular transaction;

(viii) the Subscriber is aware that there are securities and tax laws applicable to the holding and disposition of the Units and has been given the opportunity to seek advice in respect of such laws and is not relying upon information from the Fund, the Manager, or, where applicable, their officers, directors, employees or agents;

(ix) the Subscriber acknowledges that no prospectus has been filed with any securities commission or other regulatory body in connection with the issuance of the Units, such issuance is exempted from prospectus requirements of applicable securities legislation; and

a) the Subscriber is restricted from using the civil remedies available,

b) the Subscriber may not receive information that would otherwise be required to be provided, and

c) the Fund is relieved from certain obligations that would otherwise apply,

under certain applicable securities legislation which would otherwise be available if the Units were sold pursuant to a prospectus;

(x) the Subscriber has received, reviewed, and fully understands the Offering Memorandum and has had the opportunity to ask and have answered any and all questions which the Subscriber wished with respect to the business and affairs of the Fund, the Units and the subscription hereby made;

(xi) the Subscriber is aware of the characteristics of the Units, of the nature and extent of personal liability and of the risks associated with an investment in the Units;

(xii) the Subscriber shall not knowingly transfer his, her or its Units in whole or in part to a person without the approval of the Manager and will do so only in accordance with applicable securities laws;

(xiii) the Subscriber understands that (1) there is no right to demand any distribution from the Fund, other than by redemption of Units pursuant to the terms and procedures and subject to the restrictions described in the Offering Memorandum; (2) it is not anticipated that there will be any public market for the Units; and (3) it may not be possible to sell or dispose of Units;

(xiv) the Subscriber will execute and deliver all documentation and provide all such further information to the Manager as may be required from time to time in order for the Manager to satisfy its obligations under applicable securities legislation and anti-money laundering and anti-terrorist financing legislation, and to satisfy domestic and foreign tax reporting and similar filings; and

(xv) the representations, warranties, covenants and acknowledgments of the Subscriber contained in this Subscription Agreement shall survive the completion of the purchase and sale of the Units and the Subscriber undertakes to notify immediately the Fund at the address set forth above of any change in any representation, warranty or other information relating to the Subscriber set forth in this Subscription Agreement.

If this Subscription Agreement is for the subscription of units in any one or more of Canso Canadian Bond Fund, Canso Short Term and Floating Rate Income Fund, or Canso US Short Term and Floating Rate Fund, the Subscriber further covenants, represents, acknowledges and warrants to and in favour of the Funds and the Manager as follows:

(i) the Subscriber is not a "non-resident" or a partnership other than a "Canadian partnership" within the meaning of the *Income Tax Act* (Canada);

(ii) if the Subscriber is or becomes a "financial institution" within the meaning of Section 142.2 of the *Income Tax Act* (Canada), the Subscriber will immediately notify the Manager in writing of such status;

(iii) if the Subscriber is or becomes a "designated beneficiary" within the meaning of Section 210 of the *Income Tax Act* (Canada), the Subscriber will immediately notify the Manager in writing of such status; and

(iv) the Subscriber acknowledges that having a non-qualified Unitholder could have negative tax or other consequences to the Fund(s). If the Subscriber notifies the Manager of a status or change in status as set out in paragraphs (i), (ii) or (iii), the Manager may require the Subscriber at any time to redeem all or some of the Subscriber's Units pursuant to the Declaration of Trust.

Subsequent Subscriptions

The Subscriber acknowledges and agrees that these representations, warranties, certifications, acknowledgments and covenants contained in this Subscription Agreement and given by the Subscriber to and in favour of the applicable Fund and the Manager shall survive the completion of the purchase and sale of the Units and any additional purchases of Units by the Subscriber and are deemed to be repeated and reconfirmed as at the date of any additional subscription for Units made by the Subscriber (a "top-up") or reinvestment of distributions made by the applicable Fund, unless a new subscription agreement is executed at the time of the subsequent purchase.

Purchasing as Agent

If a person is executing this Subscription Agreement as bare trustee, agent or attorney (including, for greater certainty, a dealing representative, a portfolio manager or comparable adviser) on behalf of the Subscriber (the "**principal**"), such person must provide evidence of such person's authority satisfactory to the Manager and hereby separately represents and warrants to the Manager that (i) such person is duly authorized to execute and deliver this Subscription Agreement and all other necessary documentation in connection with such purchase on behalf of such principal, to agree to the terms and conditions contained herein and therein and to make the representations, certifications, acknowledgments and covenants made herein and therein, (ii) this Subscription Agreement has been duly authorized, executed and delivered by or on behalf of, and constitutes a legal, valid and binding agreement enforceable against, such principal, (iii) it acknowledges that the Manager is required by law to disclose to certain regulatory and taxation authorities the identity of and certain information regarding the principal and has provided all the information concerning the principal as required by this Subscription Agreement and will provide any such further information as may hereafter be required, and (iv) for the purpose of assisting the Manager in filing with the Ontario Securities Commission its consolidated Monthly Report under the *Regulations Establishing a List of Entities* (established under the *Criminal* Code (Canada), the *Justice for Victims of Corrupt Foreign Officials Regulations* and all such other similar applicable regulations, the Subscriber is not a "Designated Person" for the purposes of such regulations, and covenants to provide such confirmation monthly and to immediately advise the Manager if there is a change in such status. Such agent agrees to indemnify each applicable Fund and the Manager against all losses, claims, costs, expenses and damages or liabilities which it may suffer or incur arising from the reliance by the applicable Fund or the Manager, as the case may be, on such representation and warranty.

Joint Accounts

If the Subscriber is a joint holder, then each joint holder must sign a copy of this Subscription Agreement and provide appropriate proof of identification. Each joint holder hereby confirms that the Units are to be held by each Subscriber as joint tenants and not as tenants in common and the Manager is hereby authorized to take orders from either Subscriber alone. Unless both Subscriber's instruct us differently, (i) allocations for tax purposes will be made to each of the Subscriber's in equal amounts, and (ii) distributions of profit and capital (including the payment of redemption proceeds) will be made and paid to the order of all joint holders (if paid by cheque) or to the account from which wire payment for the subscription for Units was received. Please see the signature block below.

Fees

The Subscriber acknowledges that each applicable Fund pays management fees to the Manager in accordance with the fee schedule set out in the Offering Memorandum of the Funds.

In addition to the management fees, there may be brokerage charges imbedded in the purchase and sale of securities held within the applicable Fund. There are no brokerage charges imposed by the Manager for the purchase or sale of units of the applicable Fund.

Financial Reports

The Subscriber acknowledges that it is entitled to receive annual and interim financial statements and may receive other information about the applicable Fund from the Manager. If requested by the Subscriber, the Manager shall provide the Subscriber within 30 days of the end of each calendar quarter with a summary of the holdings in the applicable Fund and a summary of transactions during that quarter.

Indemnities

The Subscriber agrees to indemnify and hold harmless each applicable Fund and the Manager and its affiliates against any and all losses, liabilities, claims, damages and expenses whatsoever (including, without limitation, any and all expenses reasonably incurred in investigating, preparing or defending against any litigation commenced or threatened or any claims whatsoever) arising out of or based upon any breach or failure by the Subscriber to comply with any representation, warranty, covenant or agreement made by the Subscriber herein or in any other document furnished by the Subscriber to any of the foregoing indemnified persons in connection with this transaction or attributable to the application of the *Income Tax Act (Canada)* or any similar provision of any statute of a province or territory of Canada imposing an income tax to any amounts payable by the applicable Fund to the Subscriber.

The Subscriber agrees to indemnify and hold harmless each applicable Fund and the Manager and its affiliates against all losses, claims, costs, expenses and damages or liabilities which it may suffer or incur or cause arising from the reliance on the representations, certifications and covenants of the Subscriber by the applicable Fund or the Manager. Any signatory signing on behalf of the Subscriber as agent or otherwise represents and warrants that such signatory has authority to bind the Subscriber and agrees to indemnify each applicable Fund and the Manager against all losses, claims, costs, expenses and damages or liabilities which it may suffer or incur or cause arising from the reliance on such representation and warranty.

This section shall survive termination and/or expiry of this Subscription Agreement.

Electronic Delivery of Documents

The Subscriber hereby consents to the electronic delivery of any document that the Manager or applicable Fund may elect to deliver to the Subscriber, including annual and interim financial statements. The Subscriber instructs that such documents may be delivered to the email address listed below. The Subscriber acknowledges that it may change this electronic delivery instruction and request to receive a paper copy of any document delivered electronically, at no cost, or may change the e-mail address to which the documents are delivered, by contacting the Manager as provided above. The Subscriber confirms its understanding that it will be provided with a paper copy of any documents delivered electronically if electronic delivery fails.

Arbitration

Any dispute, claim, question or disagreement between the parties to this agreement (the “Parties”) arising out of or relating to this agreement shall be finally settled by arbitration. Either Party may initiate arbitration within a reasonable time after any such dispute, controversy or claim has arisen, by delivering a written demand for arbitration on the other Party. The arbitration shall be conducted by a single arbitrator in accordance with the *Arbitration Act*

(Ontario). The arbitration shall take place in Toronto, Ontario, and shall be conducted in English. The arbitrator shall be appointed jointly by agreement of the Parties, failing which an arbitrator shall be appointed by ADR Chambers Inc., Toronto.

The Parties agree that any and all appeals of any award of the Arbitrator shall be to a single Judge of the Superior Court of Justice of Ontario and that neither Party will have any other rights of appeal. The Parties further agree that any appeal must be commenced within 10 days following upon release of the award appealed from by serving a Notice of Appeal in writing on the opposite Party. The Order of the Judge of the Superior Court of Justice on appeal shall be final and binding with no further rights of appeal.

This section shall survive termination and/or expiry of this Subscription Agreement.

Anti-Money Laundering and Anti-Terrorist Financing Legislation

In order to comply with the *Proceeds of Crime (Money Laundering) and Terrorist Financing Act* (Canada) and applicable regulations (PCMLTFA), the Manager, and the registered dealers who distribute Units of the applicable Fund, may require certain information and/or documentation as well as proof of identity , source of funds, intended use of the account, beneficial ownership information, if account is used by third party, and whether any control persons of an entity is an insider, as applicable, from the Subscriber from time to time and the Subscriber hereby agrees to provide all such information.

The Subscriber acknowledges that if, as a result of any information or other matter which comes to the attention of the Manager, or if it has reason to believe that a Subscriber is engaged in money laundering, it is required to report such information or other matter to the Financial Transactions and Reports Analysis Centre of Canada (FINTRAC) and such report shall not be treated as a breach of any restriction upon the disclosure of information imposed by Canadian law or otherwise.

The Subscriber represents that neither (i) he or she, (ii) any director, officer, beneficial owner, or signing authorities of it (unless the entity is exempted), (iii) a family member of such individual (i.e. their spouse or common-law partner, their ex-spouse, or ex-common-law partner, their child, their mother or father, the mother or father of their spouse or common-law partner, or a child of their mother or father such as a sibling), or (iv) a close associate for personal or business reasons, is a "Politically Exposed Foreign Person", "Politically Exposed Domestic Person", or "Head of an International Organization", as defined under the PCMLTFA. The Subscriber agrees to immediately notify the Manager if the status of any such person or entity changes at any point in time.

Further Documentation Required

The Subscriber agrees to execute and deliver all documentation as may be required from time to time by applicable securities legislation or by the applicable Fund, as the case may be, to permit the purchase of the Units on the terms herein set forth and the Subscriber will deliver such releases or any other documents for income tax purposes, if any, as from time to time may be required by the Manager.

Confidentiality and Privacy

The Subscriber agrees that the investment portfolio and trading procedures of the applicable Fund are proprietary to the Fund(s) and all information relating to such investment portfolio and trading procedures shall be kept confidential by the Subscriber and will not be disclosed to third parties (excluding the Subscriber's professional advisers) without the written consent of the Manager.

By signing this Subscription Agreement, the Subscriber consents to the collection, use and disclosure of his or her personal information in accordance with the Canso Privacy Policy attached as Schedule "D".

In addition, the Subscriber acknowledges and agrees that the Subscriber has been notified by the applicable Fund that:

i. such Fund is required to provide information pertaining to the Subscriber ("**personal information**") as required to be disclosed in Schedule 1 of Form 45-106F1 (including the name, address, email address and telephone number of the Subscriber and the number and value of securities purchased), which Form 45-106F1 is required to be filed by the Fund under NI 45-106;

ii. the personal information will be delivered to the securities regulatory authority or regulator in the Subscriber's local jurisdiction(s) (the "**Regulator**") where the Form 45-106F1 is filed in accordance with NI 45-106;

iii. such personal information is being collected for the purposes of the administration and enforcement of the securities legislation of the Subscriber's local jurisdiction; and

iv. the public official who can answer questions about the Regulator's indirect collection of personal information is set out in Schedule "D".

Governing Law

This Subscription Agreement and all ancillary documents will be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein. In this Subscription Agreement all references to dollar amounts and "$" are to Canadian dollars (except for Canso US Short Term and Floating Rate Fund, for which all references to dollar amounts and "$" are to U.S. dollars).

Language / Langue

The Subscriber acknowledges having been offered the choice to enter into this Subscription Agreement in English and in French, and having expressly requested that this Subscription Agreement be in English only, after being provided with the French version. Therefore, the Parties hereby consent to this Subscription Agreement being drawn up exclusively in English and to all related documents being in English only. *Le souscripteur reconnaît s'être fait offrir le choix de conclure cette convention de souscription en anglais et en français et avoir expressément demandé de la conclure uniquement en anglais, après en avoir reçu la version française. Par conséquent, les parties conviennent que cette convention de souscription soit rédigée exclusivement en anglais et que tous les documents qui s'y rattachent soient uniquement en anglais.*

This agreement is not transferable or assignable by the Subscriber.

You may not change any part of this Subscription Agreement without the consent of the Manager.

Dated at ______________________ in the Province of ______________________, Canada, this
(city) (province)

_______day of ____________, _________.
(day) (month) (year)

If Subscriber is an Individual:	**If Subscriber is a joint account holder:**
______________________________	______________________________
Name of Subscriber	Name of Joint Subscriber
______________________________	______________________________
Social Insurance No	Social Insurance No. of Joint Subscriber
______________________________	______________________________
Address (No P.O. Box Number)	Address (No P.O. Box Number)
______________________________	______________________________
City, Province, Postal Code	City, Province, Postal Code

Telephone Number	Telephone Number
Email Address	Email Address
Signature of Subscriber	Signature of Joint Subscriber
(**The Subscriber's signature must be witnessed by a person who is not a minor nor the spouse or child of the Subscriber**)	(**The Joint Subscriber's signature must be witnessed by a person who is not a minor nor the spouse or child of the Joint Subscriber**)
Witness	**Witness**
Signature	Signature
Name	Name

If Subscriber is a Corporation, Trust or Partnership:

Name of Subscriber	Address (No P.O. Box Number)
Business/Trust Identification Number	City, Province, Postal Code
Signature of Authorized Representative	Telephone Number
Name of Authorized Representative	Email Address
Title of Authorized Representative	

REGISTRATION INSTRUCTIONS

Note: Unless the Manager otherwise agrees (in which case a different version of the subscription agreement will be provided), this section must be completed and Units will be issued in the name of the Subscriber's Agent (the dealer) as nominee.

Name of Registered Dealer Firm	Address of Registered Dealer Firm
Name of Individual Dealing Representative	City/Province/Postal Code
Phone No. of Individual Dealing Representative	Email of Individual Dealing Representative
Individual Dealing Rep Code	Dealer Code

SCHEDULE "A"
CERTIFICATE OF ACCREDITED INVESTOR

[To be completed and initialled by Subscriber if you checked the "Accredited Investor" box on page 2]

TO: **Canso Fund Management Ltd.** (**the** "**Manager**")

In connection with the purchase by the **Subscriber** of units of the Fund(s) indicated in the attached subscription agreement (the "**Fund(s)**"), the Subscriber certifies for the benefit of the Fund(s) and the Manager that the Subscriber is (and will at the time of acceptance of this Subscription and any additional subscriptions be) an accredited investor (an "**Accredited Investor**") within the meaning of National Instrument 45-106 – Prospectus Exemptions (the "**Instrument**") or Section 73.3 of the *Securities Act* (Ontario) in the category indicated below:

Please initial the box beside the appropriate category in this Schedule "A". Terms in bold are defined at the end of this Schedule A.

____ (a) a **Canadian financial institution**, or a **Schedule III bank**,

____ (b) the Business Development Bank of Canada incorporated under the *Business Development Bank of Canada Act* (Canada),

____ (c) a **subsidiary** of any **person** referred to in paragraphs (a) or (b), if the **person** owns all of the voting securities of the **subsidiary**, except the voting securities required by law to be owned by **directors** of that **subsidiary**,

____ (d) a **person** registered under the securities legislation of a **jurisdiction** of Canada as an adviser or dealer,

____ (e) an **individual** registered under the securities legislation of a **jurisdiction** as a representative of a person referred to in paragraph (d),

____ (e.1) an **individual** formerly registered under the securities legislation of a jurisdiction of Canada, other than an **individual** formerly registered solely as a representative of a limited market dealer under one or both of the *Securities Act* (Ontario) or the *Securities Act* (Newfoundland and Labrador),

____ (f) the Government of Canada or a **jurisdiction**, or any crown corporation, agency or wholly owned entity of the Government of Canada or a **jurisdiction**,

____ (g) a municipality, public board or commission in Canada and a metropolitan community, school board, the Comité de gestion de la taxe scolaire de l'île de Montréal or an intermunicipal management board in Québec,

____ (h) any national, federal, state, provincial, territorial or municipal government of or in any **foreign jurisdiction**, or any agency of that government,

____ (i) a pension fund that is regulated by either the Office of the Superintendent of Financial Institutions (Canada) or a pension commission or similar regulatory authority of a jurisdiction of Canada,

If initialled, complete a separate Risk Acknowledgement Form	____	(j)	an **individual** who, either alone or with a **spouse**, beneficially owns, **financial assets** having an aggregate realizable value that before taxes, but net of any **related liabilities**, exceeds $1,000,000,
	____	(j.1)	an **individual** who beneficially owns **financial assets** having an aggregate realizable value that, before taxes but net of any related liabilities, exceeds $5,000,000,
If initialled, complete a separate Risk Acknowledgement Form	____	(k)	an **individual** whose net income before taxes exceeded $200,000 in each of the 2 most recent calendar years or whose net income before taxes combined with that of a **spouse** exceeded $300,000 in each of the 2 most recent calendar years and who, in either case, reasonably expects to exceed that net income level in the current calendar year,
If initialled, complete a separate Risk Acknowledgement Form	____	(l)	an **individual** who, either alone or with a **spouse**, has **net assets** of at least $5,000,000,
	____	(m)	a person, other than an **individual** or investment fund, that has **net assets** of at least $5,000,000 as shown on its most recently prepared financial statement,
	____	(n)	an **investment fund** that distributes or has distributed its securities only to (i) a **person** that is or was an accredited investor at the time of the distribution, (ii) a **person** that acquires or acquired securities with an aggregate value of not less than $150,000 under certain minimum purchase or additional investment exemptions specified in sections 2.10 or 2.19 or (iii) a **person** described in paragraph (i) or (ii) that acquires or acquired securities under the investment fund reinvestment exemption specified in section 2.18
	____	(o)	an **investment fund** that distributes or has distributed securities under a prospectus in a **jurisdiction** for which the regulator or, in Québec, the securities regulatory authority, has issued a receipt,
	____	(p)	a trust company or trust corporation registered or authorized to carry on business under the *Trust and Loan Companies Act* (Canada) or under comparable legislation in a jurisdiction of Canada or a foreign jurisdiction, acting on behalf of a **fully managed account** managed by the trust company or trust corporation, as the case may be,
	____	(q)	a **person** acting on behalf of a **fully managed account** managed by that **person**, if that **person** is registered or authorized to carry on business as an adviser or the equivalent under the securities legislation of a **jurisdiction** of Canada or a foreign jurisdiction,
	____	(r)	a registered charity under the *Income Tax Act* (Canada) that, in regard to the trade, has obtained advice from an **eligibility adviser** or an adviser registered under the

securities legislation of the **jurisdiction** of the registered charity to give advice on the securities being traded. ***If you checked (r), please indicate the full name of the individual eligibility adviser/adviser and associated firm whom you obtained advice from:***

Name of individual eligibility adviser/adviser:	**Name of the firm:**
______________________________	__________________________

____ (s) an entity organized in a **foreign jurisdiction** that is analogous to any of the entities referred to in paragraphs (a) to (d) or paragraph (i) in form and function,

____ (t) a **person** in respect of which all of the owners of interests, direct, indirect or beneficial, except the voting securities required by law to be owned by **directors**, are persons that are accredited investors. ***If you checked (t), please provide the name and category of accredited investor (by reference to the applicable letter above) of each owner:***

Name of owner of interests:	**Category:**
____	_____________
____	_____________
____	_____________

[Attach sheet if more than 3 owners]

____ (u) an **investment fund** that is advised by a **person** registered as an adviser or a person that is exempt from registration as an adviser,

____ (v) a **person** that is recognized or designated by the securities regulatory authority or, except in Ontario and Québec, the regulator as an accredited investor, or

____ (w) a trust established by an accredited investor for the benefit of the accredited investor's family members if which a majority of the trustees are accredited investors and all of the beneficiaries are the accredited investor's spouse, a former spouse of the accredited investor or a parent, grandparent, brother, sister, child or grandchild of that accredited investor, of that accredited investor's spouse or of that accredited investor's former spouse. ***If you checked (w), please provide the name and category of accredited investor (by reference to the applicable letter above) of each of:***

Accredited Investor:	**Name:**	**Category:**
Individual who established trust:	__________________	__________________

Trustee: ____________________ ____________________

Trustee: ____________________ ____________________

Trustee: ____________________ ____________________

[Attach sheet if more than 3 trustees]

Defined Terms:

Certain terms used above are specifically defined by applicable securities legislation, regulation or rules, as follows:

"**Canadian financial institution**" means:

(a) other than in Ontario,

- (i) a bank listed in Schedule I or II to the Bank Act (Canada),
- (ii) a body corporate, as defined in the Trust and Loan Companies Act (Canada) and to which that Act applies,
- (iii) an association, as defined in the Cooperative Credit Associations Act (Canada), and to which that Act applies,
- (iv) an insurance company or a fraternal benefit society incorporated or formed under the Insurance Companies Act (Canada),
- (v) a trust, loan or insurance corporation authorized to carry on business by or under an Act of the legislature of a jurisdiction of Canada,
- (vi) a credit union, central credit union, caisse populaire, financial services cooperative or credit union league or federation that is incorporated or otherwise authorized to carry on business by or under an Act of the legislature of a jurisdiction of Canada, or
- (vii) a treasury branch established by or under an Act of the legislature of a jurisdiction of Canada;

(b) and in Ontario,

- (i) a bank listed in Schedule I, II or III to the *Bank Act* (Canada);
- (ii) an association to which the *Cooperative Credit Association Act* (Canada) applies or a central cooperative credit society for which an order has been made under subsection 473(1) of that Act; or
- (iii) a loan corporation, trust company, trust corporation, insurance company, treasury branch, credit union, financial services cooperative or credit union central or federation that is authorized by a statute of Canada or Ontario to carry on business in Canada or Ontario, as the case may be;

"**company**" means any corporation, incorporated association, incorporated syndicate or other incorporated organization;

"**director**" means:

(a) a member of the board of directors of a company or an individual who performs similar functions for a company, and

(b) with respect to a person that is not a company, an individual who performs functions similar to those of a director of a company;

"**eligibility adviser**" means:

(a) a person that is registered as an investment dealer or in an equivalent category of registration under the securities legislation of the province or territory of a purchaser and authorized to give advice with respect to the type of security being distributed, and

(b) in Saskatchewan or Manitoba, also means a lawyer who is a practicing member in good standing with a law society of a province or territory of Canada or a public accountant who is a member in good standing of an institute or association of chartered accountants, certified general accountants or certified management accountants in a province or territory of Canada provided that the lawyer or public accountant must not

(i) have a professional, business or personal relationship with the issuer, or any of its directors, executive officers, founders, or control persons, and
(ii) have acted for or been retained personally or otherwise as an employee, executive officer, director, associate or partner of a person that has acted for or been retained by the issuer or any of its directors, executive officers, founders or control persons within the previous 12 months;

"financial assets" means cash, securities, or a contract of insurance, a deposit or an evidence of a deposit that is not a security for the purposes of securities legislation;

"**foreign jurisdiction**" means a country other than Canada or a political subdivision of a country other than Canada;

"**fully managed account**" means an account of a client for which a person makes the investment decisions if that person has full discretion to trade in securities for the account without requiring the client's express consent to a transaction;

"**individual**" means a natural person, but does not include a partnership, unincorporated association, unincorporated organization, trust or a natural person in his or her capacity as trustee, executor, administrator or other legal personal representative;

"**net assets**" means all of the Subscriber's assets minus all of his, her or its liabilities;

"**person**" includes:

(i) an individual,

(ii) a corporation,

(iii) a partnership, trust, fund and an association, syndicate, organization or other organized group of persons, whether incorporated or not, and

(iv) an individual or other person in that person's capacity as a trustee, executor, administrator or personal or other legal representative;

"**related liabilities**" means:

(i) liabilities incurred or assumed for the purpose of financing the acquisition or ownership of financial assets, or

(ii) liabilities that are secured by financial assets;

“**Schedule III bank**” means an authorized foreign bank named in Schedule III of the Bank Act (Canada);

“**spouse**” means, an individual who,

(i) is married to another individual and is not living separate and apart within the meaning of the Divorce Act (Canada), from the other individual,

(ii) is living with another individual in a marriage-like relationship, including a marriage-like relationship between individuals of the same gender, or

(iii) in Alberta, is an individual referred to in paragraph (i) or (ii), or is an adult interdependent partner within the meaning of the *Adult Interdependent Relationships Act* (Alberta);

“**subsidiary**” means an issuer that is **controlled** directly or indirectly by another issuer and includes a subsidiary of that subsidiary;

“Control” means a person (first person) is considered to control another person (second person) if:

(i) the first person, directly or indirectly, beneficially owns or exercises control or direction over securities of the second person carrying votes which, if exercised, would entitle the first person to elect a majority of the directors of the second person, unless that first person holds the voting securities only to secure an obligation,

(ii) the second person is a partnership, other than a limited partnership, and the first person holds more than 50% of the interests of the partnership, or

(iii) the second person is a limited partnership and the general partner of the limited partnership is the first person.

SCHEDULE "B"

Risk Acknowledgement Form (Form 45-106F9)

[To be completed by an individual described in paragraphs (j), (k), or (l) of the definition of "accredited investor".]

WARNING! **This investment is risky. Don't invest unless you can afford to lose all the money you pay for this investment.**

SECTION 1 TO BE COMPLETED BY CANSO FUND MANAGEMENT LTD.	
1. About your investment	
Type of securities: pooled fund units	Issuer: the Fund or Funds being invested in, as shown on the first page of this Subscription Agreement. The manager of the Funds is Canso Fund Management Ltd.
Purchased from: the Fund or Funds being invested in	

SECTIONS 2 TO 4 TO BE COMPLETED BY PURCHASER	
2. Risk Acknowledgement	
This investment is risky. Initial that you understand that:	**Your Initials**
Risk of loss – You could lose your entire investment of $______________. [This is the total amount shown on the first page of this Agreement]	
Liquidity risk – You may not be able to sell your investment quickly – or at all.	
Lack of information – You may receive little or no information about your investment.	
Lack of advice – You will not receive advice from the salesperson about whether this investment is suitable for you unless the salesperson is registered. The salesperson is the person who meets with, or provides information to, you about making this investment. To check whether the salesperson is registered, go to http://www.aretheyregistered.ca	

3. Accredited investor status	
You must meet at least **one** of the following criteria to be able to make this investment. Initial the statement that applies to you. (You may initial more than one statement). The person identified in section 6 is responsible for ensuring that you meet the definition of accredited investor. That person, or the salesperson identified in section 5, can help you if you have questions about whether you meet these criteria.	**Your Initials**
● Your net income before taxes was more than $200,000 in each of the 2 most recent calendar years, and you expect it to be more than $200,000 in the current calendar year. (You can find your net income before taxes on your personal tax return.)	
● Your net income before taxes combined with your spouse's was more than $300,000 in each of the 2 most recent calendar years, and you expect your combined net income before taxes to be more than $300,000 in the current calendar year.	
● Either alone or with your spouse, you own more than $1 million in cash or securities, after subtracting any debt related to the cash or securities.	
● Either alone or with your spouse, you have net assets worth more than $5 million. (Your net assets are your total assets (including real estate) minus your total debt.)	

4. Your name and signature	
By signing this form, you confirm you have read the form and you understand the risks of making this investment as identified in this form. The information in sections 1, 5 and 6 must be completed before the Subscriber completes and signs this risk acknowledgement form.	
First and last name (please print):	
Signature: X	Date:
SECTION 5 TO BE COMPLETED BY THE SALESPERSON	
5. Salesperson information	
[Instruction: The salesperson is the person who meets with, or provides information to, the purchaser with respect to making this investment. That could include a representative of the issuer or selling security holder, a registrant or a person who is exempt from the registration requirement.]	
First and last name of salesperson (please print):	
Telephone:	Email:
Name of firm (if registered):	
SECTION 6 TO BE COMPLETED BY THE ISSUER OR SELLING SECURITY HOLDER	
6. For more information about this investment	
Name of fund:	Any of Canso Corporate Value Fund, Canso Corporate Bond Fund, Canso Canadian Bond Fund, Canso Short Term and Floating Rate Income Fund, or Canso US Short Term and Floating Rate Fund as specified on the first page of this Subscription Agreement.
Investment Fund Manager: Canso Fund Management Ltd. 100 York Blvd., Suite 550 Richmond Hill, ON L4B 1J8 Telephone: 905 881 8853 Email: clientservice@cansofunds.com **For more information about prospectus exemptions, contact your local securities regulator. You can find contact information at** http://www.securities-administrators.ca.	

SCHEDULE “C”

CERTIFICATE OF SUBSCRIBER’S AGENT

By submitting this completed Subscription Agreement to the Manager, the Subscriber’s Agent hereby acknowledges and confirms that it has fulfilled all relevant “know-your-client” and suitability obligations that it owes to the Subscriber and all identification and investor information collection obligations under anti-money laundering and anti-terrorist financing legislation. The Subscriber’s Agent also agrees to provide any information requested by the Manager to assist it in discharging its obligations under such laws. Specifically, the Subscriber’s Agent represents that:

(i) the Subscriber’s Agent is duly authorized to execute and deliver this subscription and all other necessary documentation in connection with the purchase, to agree to the terms and conditions contained herein and therein and to make the representations, certifications, acknowledgements and covenants made herein and therein, and this subscription has been duly authorized, executed and delivered by or on behalf of, and constitutes a legal, valid and binding agreement enforceable against, the Subscriber’s Agent;

(ii) it has delivered a copy of the Offering Memorandum to the Subscriber;

(iii) if the Subscriber has completed Schedule “A” and Schedule “B” (as applicable), it has taken appropriate steps to ensure that the Subscriber is an accredited investor;

(iv) it does not keep anonymous accounts or accounts in obviously fictitious names;

(v) it has identified, verified and recorded the identity of the Subscriber as required by anti-money laundering and anti-terrorist financing legislation in Canada;

(vi) in the event that it is unable to verify the identity of the underlying Subscriber, it will inform the Manager as soon as it is reasonably practicable, if permitted by law;

(vii) it has verified the Subscriber’s source of funds to the best of its knowledge and it is not aware and has no reason to suspect that such funds have been derived from any illegal activities;

(viii) it will maintain all necessary records on transactions for the Subscriber and it will keep records on client identification, account files and business correspondence relating to the Subscriber for at least seven (7) years after the Subscriber’s account is closed; and

(ix) it will provide supporting documentation to the Manager on file relating to the Subscriber if requested by the Manager.

The Subscriber’s Agent further represents and warrants that:

(i) it is a “reporting Canadian financial institution” for the purposes of Part XVIII of the *Income Tax Act* (Canada) (“**FATCA**”) and a “reporting financial institution” for the purposes of Part XIX of the *Income Tax Act* (Canada) (“**CRS**”);

(ii) it has been issued the Global Intermediary Identification Number ____________________________________ by the U.S. Internal Revenue Service (the “**GIIN Registration**”)

(iii) it will immediately notify the Manager upon the GIIN Registration ceasing to be valid;

(iv) the Units are issued in “nominee name” for purposes of FATCA and CRS compliance, such that (i) the Subscriber’s Agent is responsible for fulfilling all due diligence and all reporting obligations under FATCA and CRS in connection with each Subscriber that is the beneficial owner of the Units and (ii) the Manager has no due diligence and no reporting obligations under FATCA and CRS in connection with each Subscriber that is the beneficial owner of the Units; and

(v) it agrees to act as the Fund’s or Funds’ (as applicable) agent, for and on behalf of the Fund or Funds (as applicable), in conducting and completing all necessary due diligence and reporting obligations in respect of the Subscriber under FATCA and CRS if, for any reason, it is determined that the Units are not issued in “nominee name” for purposes of FATCA and CRS.

[Certificate continues on next page]

The Subscriber's Agent acknowledges that the Manager is relying on the representations and warranties contained in this Certificate and agrees to indemnify and hold harmless the Manager and the Fund for all losses, costs, claims, expenses and damages that they may incur arising out of a misrepresentation or failure of the Subscriber's Agent to properly discharge its obligations above.

______________________________	**X** ______________________________
Dealer Name and Fundserv Dealer Code	Signature of Subscriber's Agent
______________________________	Date: ______________________________
Name of Dealing Representative and Rep Number	

The Subscriber hereby acknowledges that the Subscriber's Agent may receive a trailing commission in respect of the Units purchased by the Subscriber.

The Subscriber agrees to provide information to the Manager as it may request from time to time for the purpose of complying with applicable securities laws, anti-money laundering and anti-terrorist financing legislation, even though the Manager may be relying on the Subscriber's Agent to collect such information at first instance. The Subscriber hereby authorizes the Manager to rely on and accept instructions from the Subscriber's Agent on the Subscriber's behalf in connection with subsequent purchases, redemptions and transfers of Units and agrees to indemnify each applicable Fund and the Manager against all losses, claims, costs, expenses and damages or liabilities which it may suffer or incur arising from the reliance of the Manager on any improper instructions provided by the Subscriber's Agent.

X ______________________________

Signature of Subscriber

SCHEDULE "D"
PRIVACY NOTICE

We value your trust and are dedicated to keeping your personal information accurate, confidential, and secure. BY PROVIDING PERSONAL INFORMATION TO CANSO, YOU AGREE THAT CANSO MAY COLLECT, USE AND DISCLOSE SUCH PERSONAL INFORMATION IN ACCORDANCE WITH THIS PRIVACY NOTICE AND AS PERMITTED OR REQUIRED BY LAW.

1. Background

Canso Fund Management Ltd. ("Canso") is an investment fund manager and follows Canadian information protection laws. We handle your personal information responsibly and securely.

2. Personal Information We Collect

We may collect the following information about you:

- *Contact information*: this information allows us to identify you as well as send you materials. It lets us communicate with you for instructions, requests and notifications. It includes your name, mailing address, email address, and telephone number.
- *Banking information*: including your bank account information, billing address, or other banking and financial information required to complete your trades and/or process your payments.
- *Date of birth*: this information allows us to fulfill our legal obligation to establish your identity and helps protect against error, identity theft, and fraud.
- *Social Insurance Number*: we obtain your Social Insurance Number (SIN) for tax reporting purposes. We may also use your SIN for credit reporting or monitoring purposes, and to distinguish you from other persons or clients.
- *Information required to comply with applicable laws and regulations*: including your date of birth, home address, SIN, Tax Identification Number, account numbers, if there is a spousal account or not, and size of investments.
- *Transaction information*: includes details about payments to and from you and other details of subscriptions and redemptions you have requested from us, including product information and dollar values.
- *Other information you voluntarily provide* to us, our employees, our service providers or our contractors.

Information will be collected by fair and lawful means. We will only collect the information we need to provide our services.

3. Why We Collect Your Information

- **Providing services**: including but not limited to investment fund management and subscription/redemption requests.
- **Business operations**: to administer and protect our business, including troubleshooting, data analysis, testing, system maintenance, support, reporting and hosting of data.
- **Regulatory requirements**: complying generally with all applicable laws and regulatory requirements, including securities legislation and regulations, account statements and client reporting, money laundering and terrorist financing regulations, Foreign Account Tax Compliance Act and Common Reporting Standard reporting, Canada Revenue Agency obligations, and confirmation of resident status.
- **Business development and market research**: we may use data to understand demographics, interests, usage patterns, and other characteristics of clients and to track and analyze trends and patterns.

4. Sharing Your Information

We may share your information with:

- **The Funds We Distribute**: To keep your information current as a unitholder of the fund and to facilitate production of relevant tax documentation.
- **Our Affiliates and Related Companies**: When servicing clients in common with our affiliates and related companies.
- **Service Providers**: Companies that help us store, process, and deliver services such as transfer agents and print service providers.
- **Your Financial Advisor and/or their Dealership**: For documentation and information requests regarding your holdings in our funds.
- **Agents you designate to act on your behalf**: For sending information relating to your account in accordance with your instructions.
- **Technical Support**: IT and data analytics providers.
- **Financial Institutions and Payment Processors**: For facilitating subscription/redemption requests and distribution payments.
- **Regulators**: For legal compliance.
- **Law Enforcement**: When required by law.
- **Legal and Accounting**: Law firms, accounting firms and consultants.

5. Personal Information Retention & Destruction

We keep your personal information only as long as needed for business or legal reasons. After that, we destroy it permanently.

6. Safeguards

We protect your personal information with appropriate security measures. Our staff must keep your information confidential. We use industry-standard safeguards to protect electronic files.

Online storage and communication are never completely secure. We encourage you to provide only (a) the personal information you are comfortable with providing a third party, (b) keep watch for communications that are suspicious, and (c) report any suspicious activity to us as soon as possible. As a community, we can all help keep personal information safe.

7. Privacy Impact Assessments

We conduct Privacy Impact Assessments (PIAs) for:

- Any new business project involving personal information; and
- Any acquisition, development or overhauling of any information system or electronic service delivery system involving the collection, use or destruction of personal information.

PIAs enable Canso to assess the privacy risks associated with these activities and ensure our compliance with relevant legislation and regulations.

8. International Transfers & Transfers Outside of Québec and Canada

Your information may be stored outside Québec or Canada and subject to other countries' laws. We conduct Transfer Impact Assessments (TIAs) to ensure your data is protected when transferred outside Québec or Canada.

After conducting a TIA, the information may only be transferred if (1) our assessment establishes that it would receive an adequate level of protection in the new province/country as afforded under applicable privacy laws and (2) we enter into a written agreement with the entity to which the information is disclosed or transferred to ensure accountability.

9. Access to and Accuracy of Personal Information

You have the right to access and rectify your personal information. To request access, send a written request with proof of identity to the address at the end of this Privacy Notice.

Canso will respond to your request within 30 days, subject to some exceptions.

If we refuse an access request in whole or in part, we will provide the reasons for the refusal, indicate the provisions of the applicable law that the refusal is based on, outline remedies that are available to you as a result of the refusal, and tell you the time limit you have to exercise your rights. In some cases where exceptions to access apply, we may withhold that information and provide you with the remainder of the record.

10. Legal Rights

Subject to certain limitations and depending on the privacy laws applicable to you, you may have the following legal rights to your personal information:

- Right to openness about our collection, use and disclosure of your personal information. You have the right to be informed in a manner that is clear, transparent, and accessible.
- Right to access or rectify your personal information held by us (as detailed in the "Access to and Accuracy of Personal Information" process above).
- Right to be forgotten, i.e., have certain personal information that is held by us destroyed or removed, with certain exceptions and limitations as allowed under law.
- Right to request that we restrict the processing of your personal information.
- Right to object to certain processing of your personal information, including the right to object to marketing, and request that your personal information be moved to a third-party. You can object by changing your marketing and email preferences or disabling cookies as set out below in "Opting Out."
- Right to obtain your personal information in an accessible and transferable format so that you can re-use it for your own purposes with other service providers.
- Where we rely on your consent to process personal information, you may have the right to withdraw or decline your consent at any time and where we rely on legitimate interests, you have the right to object.
- Right to receive non-discriminatory treatment for choosing to exercise your rights under applicable privacy legislation.
- Right to file a complaint: you have the right to file a complaint about the way we use or process your information with the applicable data protection authority in your jurisdiction.

11. Opting Out

You can withdraw your consent for us to use your personal information at any time, but this might limit our ability to provide services to you.

To withdraw consent, contact us using the information at the end of this Privacy Notice. This will apply to future actions, not past ones.

12. Changes to this Privacy Notice

We may update this Privacy Notice at any time. If we need to use your information for new purposes, we will ask for your consent.

13. Addressing Your Inquiries and Concerns

We are happy to provide you with a copy of this Privacy Notice and to discuss any of its content with you.

We have designated a Privacy Officer who is responsible for maintaining and implementing this Notice. Please direct all questions or enquiries about this Privacy Notice to:

Attention: Privacy Officer
Email: privacy@cansofunds.com
Canso Fund Management Ltd.
100 York Boulevard, Suite 550
Richmond Hill, Ontario L4B 1J8
Telephone: 905-881-8853

Last update: April 2025

SCHEDULE "E"
SECURITIES REGULATORY AUTHORITIES

Alberta Securities Commission
Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4
Telephone: 403-297-6454
Toll free in Canada: 1-877-355-0585
Facsimile: 403-297-6156
Public official contact regarding indirect collection of information: FOIP Coordinator

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Inquiries: 604-899-6854
Toll free in Canada: 1-800-373-6393
Facsimile: 604-899-6506
Email: FOI-privacy@bcsc.bc.ca
Public official contact regarding indirect collection of information: Privacy Officer

The Manitoba Securities Commission
500 – 400 St. Mary Avenue
Winnipeg, Manitoba R3C 4K5
Telephone: 204-945-2561
Toll free in Manitoba: 1-800-655-5244
Facsimile: 204-945-0330
Public official contact regarding indirect collection of information: Director

Financial and Consumer Services Commission (New Brunswick)
85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Telephone: 506-658-3060
Toll free in Canada: 1-866-933-2222
Facsimile: 506-658-3059
Email: info@fcnb.ca
Public official contact regarding indirect collection of information:
Chief Executive Officer and Privacy Officer

Government of Newfoundland and Labrador
Office of the Superintendent
Department of Digital Government and Service NL
P.O. Box 8700
Confederation Building
2nd Floor, West Block
Prince Philip Drive
St. John's, Newfoundland and Labrador A1B 4J6
Attention: Superintendent of Securities
Telephone: 709-729-2571
Facsimile: 709-729-6187
Public official contact regarding indirect collection of information:
Superintendent of Securities

Government of the Northwest Territories
Office of the Superintendent of Securities
P.O. Box 1320
Yellowknife, Northwest Territories X1A 2L9
Telephone: 867-767-9305
Facsimile: 867-873-0243
Public official contact regarding indirect collection of information:
Superintendent of Securities

Nova Scotia Securities Commission
Suite 400, 5251 Duke Street
Duke Tower
P.O. Box 458
Halifax, Nova Scotia B3J 2P8
Telephone: 902-424-7768
Facsimile: 902-424-4625
Public official contact regarding indirect collection of information: Executive Director

Government of Nunavut Office of the Superintendent of Securities
Legal Registries Division
P.O. Box 1000, Station 570
4th Floor, Building 1106
Iqaluit, Nunavut X0A 0H0
Telephone: 867-975-6590
Facsimile: 867-975-6594
Public official contact regarding indirect collection of information: Superintendent of Securities

Ontario Securities Commission
20 Queen Street West, 22nd Floor
Toronto, Ontario M5H 3S8
Telephone: 416-593-8314
Toll free in Canada: 1-877-785-1555
Facsimile: 416-593-8122
Email: exemptmarketfilings@osc.gov.on.ca
Public official contact regarding indirect collection of information: Inquiries Officer

Prince Edward Island Securities Office
95 Rochford Street, 4th Floor Shaw Building
P.O. Box 2000
Charlottetown, Prince Edward Island C1A 7N8
Telephone: 902-368-4569
Facsimile: 902-368-5283
Public official contact regarding indirect collection of information: Superintendent of Securities

Autorité des marchés financiers
800, rue du Square-Victoria, 22e étage
C.P. 246, Place Victoria
Montréal, Québec H4Z 1G3
Telephone: 514-395-0337 or 1-877-525-0337
Facsimile: 514-873-6155 (For filing purposes only)
Facsimile: 514-864-6381 (For privacy requests only)
Email: fonds_dinvestissement@lautorite.qc.ca (For investment fund issuers)
Public official contact regarding indirect collection of information: Corporate Secretary

Financial and Consumer Affairs Authority of Saskatchewan
Suite 601 - 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Telephone: 306-787-5842
Facsimile: 306-787-5899
Public official contact regarding indirect collection of information:
Executive Director, Securities Division

Office of the Superintendent of Securities
Government of Yukon
Department of Community Services
307 Black Street, 1st Floor
P.O. Box 2703, C-6
Whitehorse, Yukon Y1A 2C6
Telephone: 867-667-5466
Facsimile: 867-393-6251
Email: securities@yukon.ca
Public official contact regarding indirect collection of information: Superintendent of Securities

ACCEPTANCE

This subscription is accepted by the Manager on behalf of the relevant Fund(s) on:	______________________
	Date

Canso Fund Management Ltd.

The Manager of the Canso Funds

By: ________________________________

Title: ________________________________