#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 07/01/2022 to 06/30/2023

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): LYSANDER-TRIASIMA ALL COUNTRY EQUITY FUND

#### **GSK Plc**

Meeting Date: 07/06/2022 Record Date: 05/27/2022 Primary Security ID: G3910J112 **Country:** United Kingdom **Meeting Type:** Special

Ticker: GSK

Shares Voted: 860

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt			
1	Approve Matters Relating to the Demerger of Haleon Group from the GSK Group	Mgmt	For	For	For
2	Approve the Related Party Transaction Arrangements	Mgmt	For	For	For

#### **Verde AgriTech Plc**

Meeting Date: 07/14/2022 Record Date: 07/12/2022 **Country:** United Kingdom **Meeting Type:** Special

Ticker: NPK

**Primary Security ID:** G9340K108

Shares Voted: 15,105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Approve Matters Relating to the Introduction of a New Parent Company	Mgmt	For	For	For

#### **Verde AgriTech Plc**

**Meeting Date:** 07/14/2022 **Record Date:** 07/12/2022

**Country:** United Kingdom **Meeting Type:** Court

Ticker: NPK

Primary Security ID: G9340K108

Shares	Voted:	15,105
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Court Meeting	Mgmt			
1	Approve Scheme of Arrangement	Mgmt	For	For	For

# **Experian Plc**

**Meeting Date:** 07/21/2022 **Record Date:** 07/19/2022

Country: Jersey
Meeting Type: Annual

Ticker: EXPN

Primary Security ID: G32655105

Shares Voted: 1,020

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
2	Approve Remuneration Report	Mgmt	For	For	For	
3	Re-elect Ruba Borno as Director	Mgmt	For	For	For	
4	Re-elect Alison Brittain as Director	Mgmt	For	For	For	
5	Re-elect Brian Cassin as Director	Mgmt	For	For	For	
6	Re-elect Caroline Donahue as Director	Mgmt	For	For	For	
7	Re-elect Luiz Fleury as Director	Mgmt	For	For	For	
8	Re-elect Jonathan Howell as Director	Mgmt	For	For	For	
9	Re-elect Lloyd Pitchford as Director	Mgmt	For	For	For	
10	Re-elect Mike Rogers as Director	Mgmt	For	For	For	
11	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For	
12	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For	
13	Authorise Issue of Equity	Mgmt	For	For	For	
14	Approve Specific Terms Added to the Performance Share Plan and Co-Investment Plan; Approve Thank You Award 2021 Plan and Tax-Qualified Employee Share Purchase Plan	Mgmt	For	For	For	
15	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For	
16	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For	
17	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For	

### **H&R Block, Inc.**

Meeting Date: 11/04/2022 Record Date: 09/09/2022 Country: USA
Meeting Type: Annual

Ticker: HRB

**Primary Security ID:** 093671105

Shares Voted: 1,960

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sean H. Cohan	Mgmt	For	For	For
1b	Elect Director Robert A. Gerard	Mgmt	For	For	For
1c	Elect Director Anuradha (Anu) Gupta	Mgmt	For	For	For
1d	Elect Director Richard A. Johnson	Mgmt	For	For	For
1e	Elect Director Jeffrey J. Jones, II	Mgmt	For	For	For
1f	Elect Director Mia F. Mends	Mgmt	For	For	For
1g	Elect Director Yolande G. Piazza	Mgmt	For	For	For
1h	Elect Director Victoria J. Reich	Mgmt	For	For	For
1i	Elect Director Matthew E. Winter	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **Computershare Limited**

Meeting Date: 11/10/2022 **Record Date:** 11/08/2022

Country: Australia

Meeting Type: Annual

Ticker: CPU

**Primary Security ID:** Q2721E105

Shares Voted: 6,580

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Elect Tiffany Fuller as Director	Mgmt	For	For	For
3	Approve Remuneration Report	Mgmt	For	For	For
4	Approve Grant of Performance Rights to Stuart Irving	Mgmt	For	For	For
5	Approve Replacement of Constitution	Mgmt	For	For	For

## **Elbit Systems Ltd.**

**Meeting Date:** 11/16/2022 **Record Date:** 10/12/2022

Country: Israel Meeting Type: Annual Ticker: ESLT

Primary Security ID: M3760D101

Shares \	/oted: 420
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction	
1.1	Reelect Michael Federmann as Director	Mamt	For	For For	

## **Elbit Systems Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1,2	Reelect Rina Baum as Director	Mgmt	For	For	For
1.3	Reelect Yoram Ben-Zeev as Director	Mgmt	For	For	For
1.4	Reelect David Federmann as Director	Mgmt	For	For	For
1.5	Reelect Dov Ninveh as Director	Mgmt	For	For	For
1.6	Reelect Ehood (Udi) Nisan as Director	Mgmt	For	For	For
1.7	Reelect Yuli Tamir as Director	Mgmt	For	For	For
2	Reelect Bilha (Billy) Shapira as External Director	Mgmt	For	For	For
3	Reappoint Kost Forer Gabbay & Kasierer as Auditors	Mgmt	For	For	For
A	Vote FOR if you are a controlling shareholder or have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. You may not abstain. If you vote FOR, please provide an explanation to your account manager	Mgmt	None	Refer	Against

# **Microsoft Corporation**

**Meeting Date:** 12/13/2022 **Record Date:** 10/12/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 594918104

Ticker: MSFT

					Silares Voted, 199	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Reid G. Hoffman	Mgmt	For	For	For	
1.2	Elect Director Hugh F. Johnston	Mgmt	For	For	For	
1.3	Elect Director Teri L. List	Mgmt	For	For	For	
1.4	Elect Director Satya Nadella	Mgmt	For	For	For	
1.5	Elect Director Sandra E. Peterson	Mgmt	For	For	For	
1.6	Elect Director Penny S. Pritzker	Mgmt	For	For	For	
1.7	Elect Director Carlos A. Rodriguez	Mgmt	For	For	For	
1.8	Elect Director Charles W. Scharf	Mgmt	For	For	For	
1.9	Elect Director John W. Stanton	Mgmt	For	For	For	
1.10	Elect Director John W. Thompson	Mgmt	For	For	For	
1.11	Elect Director Emma N. Walmsley	Mgmt	For	For	For	
1.12	Elect Director Padmasree Warrior	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

# **Microsoft Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Report on Cost/Benefit Analysis of Diversity and Inclusion	SH	Against	Against	Against
5	Report on Hiring of Persons with Arrest or Incarceration Records	SH	Against	For	For
6	Assess and Report on the Company's Retirement Funds' Management of Systemic Climate Risk	SH	Against	For	For
7	Report on Government Use of Microsoft Technology	SH	Against	For	For
8	Report on Development of Products for Military	SH	Against	For	For
9	Report on Tax Transparency	SH	Against	For	For

## Palo Alto Networks, Inc.

**Meeting Date:** 12/13/2022 **Record Date:** 10/14/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 697435105

Ticker: PANW

Shares Voted: 420

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Helene D. Gayle	Mgmt	For	For	For
1b	Elect Director James J. Goetz	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

### AutoZone, Inc.

**Meeting Date:** 12/14/2022 **Record Date:** 10/17/2022

Country: USA

Meeting Type: Annual

Primary Security ID: 053332102

Ticker: AZO

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1,1	Elect Director Michael A. George	Mgmt	For	For	For
1.2	Elect Director Linda A. Goodspeed	Mgmt	For	For	For
1.3	Elect Director Earl G. Graves, Jr.	Mgmt	For	For	For
1.4	Elect Director Enderson Guimaraes	Mgmt	For	For	For

## AutoZone, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.5	Elect Director Brian P. Hannasch	Mgmt	For	For	For	
1.6	Elect Director D. Bryan Jordan	Mgmt	For	For	For	
1.7	Elect Director Gale V. King	Mgmt	For	For	For	
1.8	Elect Director George R. Mrkonic, Jr.	Mgmt	For	For	For	
1.9	Elect Director William C. Rhodes, III	Mgmt	For	For	For	
1.10	Elect Director Jill A. Soltau	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

## **Costco Wholesale Corporation**

**Meeting Date:** 01/19/2023 **Record Date:** 11/11/2022

Country: USA

Meeting Type: Annual

**Primary Security ID:** 22160K105

Ticker: COST

					Snares voted: 115
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Decker	Mgmt	For	For	For
1b	Elect Director Kenneth D. Denman	Mgmt	For	For	For
1c	Elect Director Richard A. Galanti	Mgmt	For	For	For
1d	Elect Director Hamilton E. James	Mgmt	For	For	For
1e	Elect Director W. Craig Jelinek	Mgmt	For	For	For
1f	Elect Director Sally Jewell	Mgmt	For	For	For
1g	Elect Director Charles T. Munger	Mgmt	For	For	For
1h	Elect Director Jeffrey S. Raikes	Mgmt	For	For	For
1i	Elect Director John W. Stanton	Mgmt	For	For	For
1j	Elect Director Ron M. Vachris	Mgmt	For	For	For
1k	Elect Director Mary Agnes (Maggie) Wilderotter	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Report on Risk Due to Restrictions on Reproductive Rights	SH	Against	For	For

#### **Intuit Inc.**

**Meeting Date:** 01/19/2023 **Record Date:** 11/21/2022

Country: USA
Meeting Type: Annual

Ticker: INTU

Primary Security ID: 461202103

Shares Voted: 120

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
Number	FIUPUSAI TEXT	Froponent	Rec	Kec	Tilsti detion
1a	Elect Director Eve Burton	Mgmt	For	For	For
1b	Elect Director Scott D. Cook	Mgmt	For	For	For
1c	Elect Director Richard L. Dalzell	Mgmt	For	For	For
1d	Elect Director Sasan K. Goodarzi	Mgmt	For	For	For
1e	Elect Director Deborah Liu	Mgmt	For	For	For
1f	Elect Director Tekedra Mawakana	Mgmt	For	For	For
1g	Elect Director Suzanne Nora Johnson	Mgmt	For	For	For
1h	Elect Director Thomas Szkutak	Mgmt	For	For	For
<b>1</b> i	Elect Director Raul Vazquez	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

## **AmerisourceBergen Corporation**

**Meeting Date:** 03/09/2023 **Record Date:** 01/09/2023

**Country:** USA **Meeting Type:** Annual

Ticker: ABC

**Primary Security ID:** 03073E105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ornella Barra	Mgmt	For	For	For
1b	Elect Director Steven H. Collis	Mgmt	For	For	For
1c	Elect Director D. Mark Durcan	Mgmt	For	For	For
1d	Elect Director Richard W. Gochnauer	Mgmt	For	For	For
1e	Elect Director Lon R. Greenberg	Mgmt	For	For	For
1f	Elect Director Kathleen W. Hyle	Mgmt	For	For	For
1g	Elect Director Lorence H. Kim	Mgmt	For	For	For
1h	Elect Director Henry W. McGee	Mgmt	For	For	For
<b>1</b> i	Elect Director Redonda G. Miller	Mgmt	For	For	For
1j	Elect Director Dennis M. Nally	Mgmt	For	For	For

# **AmerisourceBergen Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against

# NKT A/S

Meeting Date: 03/23/2023 **Record Date:** 03/16/2023

Country: Denmark Meeting Type: Annual Ticker: NKT

**Primary Security ID:** K7037A107

					Shares Voted: 1,165
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Receive Report of Board	Mgmt			
2	Receive Annual Report	Mgmt			
3	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
4	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For
5	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For	For
6	Approve Discharge of Management and Board	Mgmt	For	For	For
7	Approve Remuneration of Directors in the Amount of DKK 1,13 Million for Chairman, DKK 750,000 for Deputy Chairman and DKK 375,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	For	For	For
8 <b>.</b> a	Reelect Jens Due Olsen as Director	Mgmt	For	For	For
8.b	Reelect Rene Svendsen-Tune as Director	Mgmt	For	For	For
8.c	Reelect Nebahat Albayrak as Director	Mgmt	For	For	For
8.d	Reelect Karla Marianne Lindahl as Director	Mgmt	For	For	For
8 <b>.</b> e	Reelect Andreas Nauen as Director	Mgmt	For	For	For
8 <b>.</b> f	Elect Anne Vedel as New Director	Mgmt	For	For	For
9	Ratify PWC as Auditors	Mgmt	For	Abstain	Abstain
10	Approve Creation of DKK 429.8 Million Pool of Capital with Preemptive Rights	Mgmt	For	For	For
11	Other Business	Mgmt			

# **Suntory Beverage & Food Ltd.**

Meeting Date: 03/24/2023 Record Date: 12/31/2022 Country: Japan
Meeting Type: Annual

Ticker: 2587

**Primary Security ID:** J78186103

Shares Voted: 1,055

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Allocation of Income, with a Final Dividend of JPY 41	Mgmt	For	For	For	
2.1	Elect Director Ono, Makiko	Mgmt	For	For	For	
2.2	Elect Director Shekhar Mundlay	Mgmt	For	For	For	
2.3	Elect Director Naiki, Hachiro	Mgmt	For	For	For	
2.4	Elect Director Peter Harding	Mgmt	For	For	For	
2.5	Elect Director Miyamori, Hiroshi	Mgmt	For	For	For	
2.6	Elect Director Inoue, Yukari	Mgmt	For	For	For	
3.1	Elect Director and Audit Committee Member Yamazaki, Yuji	Mgmt	For	For	For	
3.2	Elect Director and Audit Committee Member Masuyama, Mika	Mgmt	For	For	For	
3.3	Elect Director and Audit Committee Member Mimura, Mariko	Mgmt	For	For	For	
4	Elect Alternate Director and Audit Committee Member Amitani, Mitsuhiro	Mgmt	For	For	For	

# **Grupo Comercial Chedraui SAB de CV**

**Meeting Date:** 04/10/2023 **Record Date:** 03/24/2023

**Country:** Mexico **Meeting Type:** Annual Ticker: CHDRAUIB

Primary Security ID: P4612W104

Shares Voted: 16,750

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Present Report on Activities and Operations Undertaken by Board	Mgmt	For	For	For
2	Present Report on Operations Carried Out by Audit and Corporate Practices Committee	Mgmt	For	For	For
3	Approve Financial Statements, Allocation of Income and Increase Legal Reserve	Mgmt	For	For	For
4	Approve Dividends of MXN 0.93 Per Share	Mgmt	For	For	For
5	Present Report on Share Repurchase Reserve and Set Maximum Amount of Share Repurchase Reserve	Mgmt	For	For	For
6	Approve Discharge of Board of Directors and CEO	Mgmt	For	For	For

# **Grupo Comercial Chedraui SAB de CV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7 <b>.</b> a	Ratify Alfredo Chedraui Obeso as Board Chairman	Mgmt	For	For	For
7 <b>.</b> b	Ratify Jose Antonio Chedraui Obeso as Director	Mgmt	For	For	For
7 <b>.</b> c	Ratify Jose Antonio Chedraui Eguia as Director	Mgmt	For	For	For
7 <b>.</b> d	Ratify Agustin Irurita Perez as Director	Mgmt	For	For	For
7 <b>.</b> e	Ratify Federico Carlos Fernandez Senderos as Director	Mgmt	For	For	For
7.f	Ratify Clemente Ismael Reyes-Retana Valdes as Director	Mgmt	For	For	For
7 <b>.</b> g	Ratify Julio Gerardo Gutierrez Mercadillo as Director	Mgmt	For	For	For
7 <b>.</b> h	Ratify Cecilia Goya Meade as Director	Mgmt	For	For	For
7.i	Ratify Francisco Jose Medina Chavez as Director	Mgmt	For	For	For
7.j	Ratify Jose Antonio Meade Kuribrena as Director	Mgmt	For	For	For
7 <b>.</b> k	Ratify Jose Ramon Chedraui Eguia (Non-Member) as Company Secretary	Mgmt	For	For	For
7.1	Ratify Jose Antonio Chedraui Eguia as CEO	Mgmt	For	For	For
7.m	Ratify Clemente Ismael Reyes-Retana Valdes as Chairman and Member of Audit and Corporate Practices Committee	Mgmt	For	For	For
7 <b>.</b> n	Ratify Julio Gerardo Gutierrez Mercadillo as Member of Audit and Corporate Practices Committee	Mgmt	For	For	For
7.0	Ratify Cecilia Goya Meade as Member of Audit and Corporate Practices Committee	Mgmt	For	For	For
8	Approve Remuneration of Directors and Officers	Mgmt	For	For	For
9	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For	For

#### **Ferrari NV**

**Meeting Date:** 04/14/2023 **Record Date:** 03/17/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: RACE

Primary Security ID: N3167Y103

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Annual Meeting Agenda	Mgmt				
1	Open Meeting	Mgmt				

#### **Ferrari NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.a	Receive Director's Board Report (Non-Voting)	Mgmt			
2.b	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
2.c	Approve Remuneration Report	Mgmt	For	For	For
2.d	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
2.e	Approve Dividends of EUR 1.810 Per Share	Mgmt	For	For	For
2 <b>.</b> f	Approve Discharge of Directors	Mgmt	For	For	For
3.a	Reelect John Elkann as Executive Director	Mgmt	For	Against	Against
3.b	Reelect Benedetto Vigna as Executive Director	Mgmt	For	For	For
3.c	Reelect Piero Ferrari as Non-Executive Director	Mgmt	For	For	For
3.d	Reelect Delphine Arnault as Non-Executive Director	Mgmt	For	For	For
3.e	Reelect Francesca Bellettini as Non-Executive Director	Mgmt	For	For	For
3.f	Reelect Eduardo H. Cue as Non-Executive Director	Mgmt	For	For	For
3.g	Reelect Sergio Duca as Non-Executive Director	Mgmt	For	For	For
3.h	Reelect John Galantic as Non-Executive Director	Mgmt	For	For	For
3.i	Reelect Maria Patrizia Grieco as Non-Executive Director	Mgmt	For	For	For
3.j	Reelect Adam Keswick as Non-Executive Director	Mgmt	For	Against	Against
3.k	Elect Michelangelo Volpi as Non-Executive Director	Mgmt	For	For	For
4.1	Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital	Mgmt	For	For	For
4.2	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
5	Authorize Repurchase of Up to 10 Percent of Issued Common Shares	Mgmt	For	For	For
6	Approve Awards to Executive Director	Mgmt	For	For	For
7	Close Meeting	Mgmt			

### **Hermes International SCA**

Meeting Date: 04/20/2023 **Record Date:** 04/18/2023 **Primary Security ID:** F48051100 Country: France

Ticker: RMS

Meeting Type: Annual/Special

Shares Voted: 45

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Discharge of General Managers	Mgmt	For	For	For
4	Approve Allocation of Income and Dividends of EUR 13 per Share	Mgmt	For	For	For
5	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	Against	Against
6	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	Against	Against
7	Approve Compensation Report of Corporate Officers	Mgmt	For	Against	Against
8	Approve Compensation of Axel Dumas, General Manager	Mgmt	For	Against	Against
9	Approve Compensation of Emile Hermes SAS, General Manager	Mgmt	For	Against	Against
10	Approve Compensation of Eric de Seynes, Chairman of the Supervisory Board	Mgmt	For	For	For
11	Approve Remuneration Policy of General Managers	Mgmt	For	Against	Against
12	Approve Remuneration Policy of Supervisory Board Members; Approve Remuneration of Supervisory Board Members in the Aggregate Amount of EUR 900,000	Mgmt	For	For	For
13	Reelect Dorothee Altmayer as Supervisory Board Member	Mgmt	For	Against	Against
14	Reelect Monique Cohen as Supervisory Board Member	Mgmt	For	For	For
15	Reelect Renaud Mommeja as Supervisory Board Member	Mgmt	For	Against	Against
16	Reelect Eric de Seynes as Supervisory Board Member	Mgmt	For	Against	Against
17	Renew Appointment of PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For	For
18	Renew Appointment of Grant Thornton Audit as Auditor	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
19	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For

### **Hermes International SCA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
20	Authorize Capitalization of Reserves of up to 40 Percent of Issued Capital for Bonus Issue or Increase in Par Value	Mgmt	For	For	For
21	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to 40 Percent of Issued Capital	Mgmt	For	Against	Against
22	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights With Binding Priority Right up to 40 Percent of Issued Capital	Mgmt	For	Against	Against
23	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
24	Approve Issuance of Equity or Equity-Linked Securities for Qualified Investors, up to 20 Percent of Issued Capital	Mgmt	For	Against	Against
25	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Mgmt	For	Against	Against
26	Delegate Powers to the Management Board to Decide on Merger, Spin-Off Agreement and Acquisition	Mgmt	For	Against	Against
27	Delegate Powers to the Management Board to Issue Shares up to 40 Percent of Issued Capital in Connection with Item 26 Above	Mgmt	For	Against	Against
28	Authorize up to 2 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	Against	Against
29	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

## Corteva, Inc.

**Meeting Date:** 04/21/2023 **Record Date:** 02/27/2023

Country: USA

ecord Date: 02/27/2023 Meeting Type: Annual

Primary Security ID: 22052L104

Ticker: CTVA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lamberto Andreotti	Mgmt	For	For	For
1b	Elect Director Klaus A. Engel	Mgmt	For	For	For
1c	Elect Director David C. Everitt	Mgmt	For	For	For
1d	Elect Director Janet P. Giesselman	Mgmt	For	For	For
1e	Elect Director Karen H. Grimes	Mgmt	For	For	For
1f	Elect Director Michael O. Johanns	Mgmt	For	For	For

# Corteva, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Rebecca B. Liebert	Mgmt	For	For	For
1h	Elect Director Marcos M. Lutz	Mgmt	For	For	For
<b>1</b> i	Elect Director Charles V. Magro	Mgmt	For	For	For
1j	Elect Director Nayaki R. Nayyar	Mgmt	For	For	For
1k	Elect Director Gregory R. Page	Mgmt	For	For	For
11	Elect Director Kerry J. Preete	Mgmt	For	For	For
1m	Elect Director Patrick J. Ward	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

### **Beazley Plc**

Meeting Date: 04/25/2023 Record Date: 04/21/2023 Primary Security ID: G0936K107 **Country:** United Kingdom **Meeting Type:** Annual

Ticker: BEZ

					Shares Voted: 7,255
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Remuneration Policy	Mgmt	For	For	For
4	Approve Interim Dividends	Mgmt	For	For	For
5	Re-elect Rajesh Agrawal as Director	Mgmt	For	For	For
6	Re-elect Adrian Cox as Director	Mgmt	For	For	For
7	Re-elect Pierre-Olivier Desaulle as Director	Mgmt	For	For	For
8	Re-elect Nicola Hodson as Director	Mgmt	For	For	For
9	Re-elect Sally Lake as Director	Mgmt	For	For	For
10	Re-elect Christine LaSala as Director	Mgmt	For	For	For
11	Re-elect John Reizenstein as Director	Mgmt	For	For	For
12	Re-elect Robert Stuchbery as Director	Mgmt	For	For	For
13	Elect Clive Bannister as Director	Mgmt	For	For	For
14	Elect Fiona Muldoon as Director	Mgmt	For	For	For
15	Elect Cecilia Reyes Leuzinger as Director	Mgmt	For	For	For
16	Reappoint EY as Auditors	Mgmt	For	For	For

# **Beazley Pic**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
17	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
18	Approve UK Share Incentive Plan	Mgmt	For	For	For
19	Approve International Share Incentive Plan	Mgmt	For	For	For
20	Amend Long Term Incentive Plan	Mgmt	For	For	For
21	Authorise Issue of Equity	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	Against	Against
23	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Specified Capital Investment	Mgmt	For	Against	Against
24	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
25	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### **MSCI Inc.**

**Meeting Date:** 04/25/2023 **Record Date:** 03/01/2023

Country: USA
Meeting Type: Annual

Ticker: MSCI

Primary Security ID: 55354G100

					Shares voted: 95	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Henry A. Fernandez	Mgmt	For	For	For	
1b	Elect Director Robert G. Ashe	Mgmt	For	For	For	
1c	Elect Director Wayne Edmunds	Mgmt	For	For	For	
1d	Elect Director Catherine R. Kinney	Mgmt	For	For	For	
1e	Elect Director Robin L. Matlock	Mgmt	For	For	For	
1f	Elect Director Jacques P. Perold	Mgmt	For	For	For	
1g	Elect Director C.D. Baer Pettit	Mgmt	For	For	For	
1h	Elect Director Sandy C. Rattray	Mgmt	For	For	For	
1i	Elect Director Linda H. Riefler	Mgmt	For	For	For	
1j	Elect Director Marcus L. Smith	Mgmt	For	For	For	
1k	Elect Director Rajat Taneja	Mgmt	For	For	For	
11	Elect Director Paula Volent	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	

#### **MSCI Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

# **ASML Holding NV**

Meeting Date: 04/26/2023 **Record Date:** 03/29/2023

Country: Netherlands Meeting Type: Annual Ticker: ASML

**Primary Security ID:** N07059202

					Shares Voted: 50
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt			
1	Open Meeting	Mgmt			
2	Discuss the Company's Business, Financial Situation and Sustainability	Mgmt			
3a	Approve Remuneration Report	Mgmt	For	For	For
3b	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
3c	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt			
3d	Approve Dividends	Mgmt	For	For	For
4a	Approve Discharge of Management Board	Mgmt	For	For	For
4b	Approve Discharge of Supervisory Board	Mgmt	For	For	For
5	Approve Number of Shares for Management Board	Mgmt	For	For	For
6a	Amend Remuneration Policy for the Supervisory Board	Mgmt	For	For	For
6b	Amend Remuneration of the Members of the Supervisory Board	Mgmt	For	For	For
7	Receive Information on the Composition of the Management Board and Announce Intention to Appoint W.R. Allan to Management Board	Mgmt			
8a	Elect N.S. Andersen to Supervisory Board	Mgmt	For	For	For
8b	Elect J.P. de Kreij to Supervisory Board	Mgmt	For	For	For
8c	Discuss Composition of the Supervisory Board	Mgmt			
9	Ratify PricewaterhouseCoopers Accountants N.V. as Auditors	Mgmt	For	For	For
10a	Grant Board Authority to Issue Shares Up to 5 Percent of Issued Capital Plus Additional 5 Percent in Case of Merger or Acquisition	Mgmt	For	For	For

# **ASML Holding NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For
11	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
12	Authorize Cancellation of Repurchased Shares	Mgmt	For	For	For
13	Other Business (Non-Voting)	Mgmt			
14	Close Meeting	Mgmt			

#### **Bunzi Pic**

Meeting Date: 04/26/2023 **Record Date:** 04/24/2023

Country: United Kingdom

Meeting Type: Annual

Ticker: BNZL

Primary Security ID: G16968110

					Shares Voted: 1,430
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Re-elect Peter Ventress as Director	Mgmt	For	For	For
4	Re-elect Frank van Zanten as Director	Mgmt	For	For	For
5	Re-elect Richard Howes as Director	Mgmt	For	For	For
6	Re-elect Vanda Murray as Director	Mgmt	For	For	For
7	Re-elect Lloyd Pitchford as Director	Mgmt	For	For	For
8	Re-elect Stephan Nanninga as Director	Mgmt	For	For	For
9	Re-elect Vin Murria as Director	Mgmt	For	For	For
10	Elect Pam Kirby as Director	Mgmt	For	For	For
11	Elect Jacky Simmonds as Director	Mgmt	For	For	For
12	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
13	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For	For
14	Approve Remuneration Report	Mgmt	For	For	For
15	Authorise Issue of Equity	Mgmt	For	For	For
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Specified Capital Investment	Mgmt	For	For	For

#### **Bunzi Pic**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

# **Grupo Aeroportuario del Sureste SA de CV**

**Meeting Date:** 04/26/2023 **Record Date:** 03/23/2023

**Country:** Mexico **Meeting Type:** Annual

**Primary Security ID:** P4950Y100

Ticker: ASURB

					Shares Voted: 340	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for ADR Holders	Mgmt				
1a	Approve CEO's and Auditor's Reports on Operations and Results of Company, and Board's Opinion on Reports	Mgmt	For	For	For	
1b	Approve Board's Report on Accounting Policies and Criteria for Preparation of Financial Statements	Mgmt	For	For	For	
1c	Approve Report on Activities and Operations Undertaken by Board	Mgmt	For	For	For	
1d	Approve Individual and Consolidated Financial Statements	Mgmt	For	For	For	
1e	Approve Report of Audit Committee's Activities and Report on Company's Subsidiaries	Mgmt	For	For	For	
1f	Approve Report on Adherence to Fiscal Obligations	Mgmt	For	For	For	
2a	Approve Increase in Legal Reserve by MXN 256.83 Million	Mgmt	For	For	For	
2b	Approve Cash Ordinary Dividends of MXN 9.93 Per Share and Cash Extraordinary Dividends of MXN 10 Per Share	Mgmt	For	For	For	
2c	Set Maximum Amount of MXN 3.75 Billion for Share Repurchase; Approve Policy Related to Acquisition of Own Shares	Mgmt	For	For	For	
3a	Approve Discharge of Board of Directors and CEO	Mgmt	For	For	For	
3b.1	Elect/Ratify Fernando Chico Pardo as Director	Mgmt	For	Against	Against	
3b.2	Elect/Ratify Jose Antonio Perez Anton as Director	Mgmt	For	Against	Against	
3b.3	Elect/Ratify Pablo Chico Hernandez as Director	Mgmt	For	Against	Against	

# **Grupo Aeroportuario del Sureste SA de CV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3b.4	Elect/Ratify Aurelio Perez Alonso as Director	Mgmt	For	Against	Against
3b.5	Elect/Ratify Rasmus Christiansen as Director	Mgmt	For	Against	Against
3b.6	Elect/Ratify Francisco Garza Zambrano as Director	Mgmt	For	Against	Against
3b.7	Elect/Ratify Ricardo Guajardo Touche as Director	Mgmt	For	Against	Against
3b.8	Elect/Ratify Guillermo Ortiz Martinez as Director	Mgmt	For	Against	Against
3b.9	Elect/Ratify Barbara Garza Laguera Gonda as Director	Mgmt	For	For	For
3b.10	Elect/Ratify Heliane Steden as Director	Mgmt	For	For	For
3b.11	Elect/Ratify Diana M. Chavez as Director	Mgmt	For	For	For
3b.12	Elect/Ratify Rafael Robles Miaja as Secretary (Non-Member) of Board	Mgmt	For	For	For
3b.13	Elect/Ratify Ana Maria Poblanno Chanona as Alternate Secretary (Non-Member) of Board	Mgmt	For	For	For
3c.1	Elect/Ratify Ricardo Guajardo Touche as Chairman of Audit Committee	Mgmt	For	For	For
3d.1	Elect/Ratify Barbara Garza Laguera Gonda as Member of Nominations and Compensations Committee	Mgmt	For	For	For
3d.2	Elect/Ratify Fernando Chico Pardo as Member of Nominations and Compensations Committee	Mgmt	For	For	For
3d.3	Elect/Ratify Jose Antonio Perez Anton of Nominations and Compensations Committee	Mgmt	For	For	For
3e.1	Approve Remuneration of Directors in the Amount of MXN 85,000	Mgmt	For	For	For
3e.2	Approve Remuneration of Operations Committee in the Amount of MXN 85,000	Mgmt	For	For	For
3e.3	Approve Remuneration of Nominations and Compensations Committee in the Amount of MXN 85,000	Mgmt	For	For	For
3e.4	Approve Remuneration of Audit Committee in the Amount of MXN 120,000	Mgmt	For	For	For
3e <b>.</b> 5	Approve Remuneration of Acquisitions and Contracts Committee in the Amount of MXN 28,000	Mgmt	For	For	For
4a	Authorize Claudio R. Gongora Morales to Ratify and Execute Approved Resolutions	Mgmt	For	For	For
4b	Authorize Rafael Robles Miaja to Ratify and Execute Approved Resolutions	Mgmt	For	For	For

# **Grupo Aeroportuario del Sureste SA de CV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4c	Authorize Ana Maria Poblanno Chanona to Ratify and Execute Approved Resolutions	Mgmt	For	For	For

#### **Marathon Petroleum Corporation**

**Meeting Date:** 04/26/2023 **Record Date:** 03/01/2023

Country: USA

Meeting Type: Annual

Ticker: MPC

Primary Security ID: 56585A102

Shares Voted: 695

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Michael Stice	Mgmt	For	Withhold	Withhold
1.2	Elect Director John P. Surma	Mgmt	For	Withhold	Withhold
1.3	Elect Director Susan Tomasky	Mgmt	For	Withhold	Withhold
1.4	Elect Director Toni Townes-Whitley	Mgmt	For	Withhold	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For
6	Approve Increase in Size of Board	Mgmt	For	For	For
7	Adopt Simple Majority Vote	SH	Against	For	For
8	Amend Compensation Clawback Policy	SH	Against	For	For
9	Report on Just Transition	SH	Against	For	For
10	Report on Asset Retirement Obligation	SH	Against	For	For

#### **BP Plc**

**Meeting Date:** 04/27/2023 **Record Date:** 03/06/2023

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: BP

**Primary Security ID:** G12793108

Shares Voted: 1,285

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for ADR Holders	Mgmt				
	Management Proposals	Mgmt				

#### **BP Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Report	Mgmt	For	For	For
3	Approve Remuneration Policy	Mgmt	For	For	For
4	Re-elect Helge Lund as Director	Mgmt	For	For	For
5	Re-elect Bernard Looney as Director	Mgmt	For	For	For
6	Re-elect Murray Auchincloss as Director	Mgmt	For	For	For
7	Re-elect Paula Reynolds as Director	Mgmt	For	For	For
8	Re-elect Melody Meyer as Director	Mgmt	For	For	For
9	Re-elect Tushar Morzaria as Director	Mgmt	For	For	For
10	Re-elect Sir John Sawers as Director	Mgmt	For	For	For
11	Re-elect Pamela Daley as Director	Mgmt	For	For	For
12	Re-elect Karen Richardson as Director	Mgmt	For	For	For
13	Re-elect Johannes Teyssen as Director	Mgmt	For	For	For
14	Elect Amanda Blanc as Director	Mgmt	For	For	For
15	Elect Satish Pai as Director	Mgmt	For	For	For
16	Elect Hina Nagarajan as Director	Mgmt	For	For	For
17	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
18	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
19	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
20	Authorise Issue of Equity	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
25	Approve Shareholder Resolution on Climate Change Targets	SH	Against	For	For

## **Swiss Life Holding AG**

Meeting Date: 04/28/2023

Record Date:

**Country:** Switzerland **Meeting Type:** Annual

Ticker: SLHN

Primary Security ID: H8404J162

Shares Voted: 6	5
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
1.2	Approve Remuneration Report	Mgmt	For	For	For
2	Approve Allocation of Income and Dividends of CHF 30.00 per Share	Mgmt	For	For	For
3	Approve Discharge of Board of Directors	Mgmt	For	For	For
4.1	Approve Fixed Remuneration of Directors in the Amount of CHF 3.9 Million	Mgmt	For	For	For
4.2	Approve Short-Term Variable Remuneration of Executive Committee in the Amount of CHF 4.5 Million	Mgmt	For	For	For
4.3	Approve Fixed and Long-Term Variable Remuneration of Executive Committee in the Amount of CHF 13.8 Million	Mgmt	For	For	For
5.1	Reelect Rolf Doerig as Director and Board Chair	Mgmt	For	For	For
5.2	Reelect Thomas Buess as Director	Mgmt	For	For	For
5.3	Reelect Monika Buetler as Director	Mgmt	For	For	For
5.4	Reelect Adrienne Fumagalli as Director	Mgmt	For	For	For
5.5	Reelect Ueli Dietiker as Director	Mgmt	For	For	For
5.6	Reelect Damir Filipovic as Director	Mgmt	For	For	For
5.7	Reelect Stefan Loacker as Director	Mgmt	For	For	For
5.8	Reelect Henry Peter as Director	Mgmt	For	For	For
5.9	Reelect Martin Schmid as Director	Mgmt	For	For	For
5.10	Reelect Franziska Sauber as Director	Mgmt	For	For	For
5.11	Reelect Klaus Tschuetscher as Director	Mgmt	For	Against	Against
5.12	Elect Philomena Colatrella as Director	Mgmt	For	For	For
5.13	Elect Severin Moser as Director	Mgmt	For	For	For
5.14	Reappoint Martin Schmid as Member of the Compensation Committee	Mgmt	For	For	For
5.15	Reappoint Franziska Sauber as Member of the Compensation Committee	Mgmt	For	For	For
5.16	Reappoint Klaus Tschuetscher as Member of the Compensation Committee	Mgmt	For	Against	Against
6	Designate Andreas Zuercher as Independent Proxy	Mgmt	For	For	For
7	Ratify PricewaterhouseCoopers AG as Auditors	Mgmt	For	For	For

# **Swiss Life Holding AG**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Approve CHF 130,800 Reduction in Share Capital as Part of the Share Buyback Program via Cancellation of Repurchased Shares	Mgmt	For	For	For
9	Transact Other Business (Voting)	Mgmt	For	Against	Against

### **Aflac Incorporated**

**Meeting Date:** 05/01/2023 **Record Date:** 02/21/2023

Country: USA
Meeting Type: Annual

Ticker: AFL

Primary Security ID: 001055102

Shares Voted: 660

					Snares voted: 660	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Daniel P. Amos	Mgmt	For	For	For	
1b	Elect Director W. Paul Bowers	Mgmt	For	For	For	
1c	Elect Director Arthur R. Collins	Mgmt	For	For	For	
1d	Elect Director Miwako Hosoda	Mgmt	For	For	For	
1e	Elect Director Thomas J. Kenny	Mgmt	For	For	For	
1f	Elect Director Georgette D. Kiser	Mgmt	For	For	For	
1g	Elect Director Karole F. Lloyd	Mgmt	For	For	For	
1h	Elect Director Nobuchika Mori	Mgmt	For	For	For	
1i	Elect Director Joseph L. Moskowitz	Mgmt	For	For	For	
1j	Elect Director Barbara K. Rimer	Mgmt	For	For	For	
1k	Elect Director Katherine T. Rohrer	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	

### **Eli Lilly and Company**

**Meeting Date:** 05/01/2023 **Record Date:** 02/21/2023

**Country:** USA **Meeting Type:** Annual Ticker: LLY

Primary Security ID: 532457108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William G. Kaelin, Jr.	Mgmt	For	For	For

# **Eli Lilly and Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director David A. Ricks	Mgmt	For	For	For
1c	Elect Director Marschall S. Runge	Mgmt	For	For	For
1d	Elect Director Karen Walker	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Declassify the Board of Directors	Mgmt	For	For	For
6	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For
7	Report on Lobbying Payments and Policy	SH	Against	For	For
8	Adopt Simple Majority Vote	SH	Against	For	For
9	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Against	For	For
10	Report on Risks of Supporting Abortion	SH	Against	Against	Against
11	Publish Third-Party Review of Alignment of Company's Lobbying Activities with its Public Statements	SH	Against	For	For
12	Report on Effectiveness of Diversity, Equity and Inclusion Efforts and Metrics	SH	Against	For	For
13	Adopt Policy to Require Third-Party Organizations to Annually Report Expenditures for Political Activities	SH	Against	Against	Against

# **Genuine Parts Company**

Meeting Date: 05/01/2023 Record Date: 02/22/2023 Country: USA

**Primary Security ID:** 372460105

Meeting Type: Annual

Ticker: GPC

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elizabeth W. Camp	Mgmt	For	For	For
1.2	Elect Director Richard Cox, Jr.	Mgmt	For	For	For
1.3	Elect Director Paul D. Donahue	Mgmt	For	For	For
1.4	Elect Director Gary P. Fayard	Mgmt	For	For	For
1.5	Elect Director P. Russell Hardin	Mgmt	For	For	For
1.6	Elect Director John R. Holder	Mgmt	For	For	For
1.7	Elect Director Donna W. Hyland	Mgmt	For	For	For

## **Genuine Parts Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director John D. Johns	Mgmt	For	For	For
1.9	Elect Director Jean-Jacques Lafont	Mgmt	For	For	For
1.10	Elect Director Robert C. "Robin" Loudermilk, Jr.	Mgmt	For	For	For
1.11	Elect Director Wendy B. Needham	Mgmt	For	For	For
1.12	Elect Director Juliette W. Pryor	Mgmt	For	For	For
1.13	Elect Director E. Jenner Wood, III	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## **Encore Wire Corporation**

**Meeting Date:** 05/02/2023 **Record Date:** 03/16/2023

Country: USA

Meeting Type: Annual

**Primary Security ID:** 292562105

Ticker: WIRE

Shares Voted: 240

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel L. Jones	Mgmt	For	For	For
1.2	Elect Director Gina A. Norris	Mgmt	For	For	For
1.3	Elect Director William R. Thomas	Mgmt	For	For	For
1.4	Elect Director W. Kelvin Walker	Mgmt	For	For	For
1.5	Elect Director Scott D. Weaver	Mgmt	For	For	For
1.6	Elect Director John H. Wilson	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### **Hubbell Incorporated**

**Meeting Date:** 05/02/2023 **Record Date:** 03/03/2023

Country: USA
Meeting Type: Annual

Ticker: HUBB

Primary Security ID: 443510607

Shares	Voted:	215

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gerben W. Bakker	Mgmt	For	For	For
1.2	Elect Director Carlos M. Cardoso	Mgmt	For	For	For
1.3	Elect Director Anthony J. Guzzi	Mgmt	For	For	For
1.4	Elect Director Rhett A. Hernandez	Mgmt	For	For	For
1.5	Elect Director Neal J. Keating	Mgmt	For	For	For
1.6	Elect Director Bonnie C. Lind	Mgmt	For	For	For
1.7	Elect Director John F. Malloy	Mgmt	For	For	For
1.8	Elect Director Jennifer M. Pollino	Mgmt	For	For	For
1.9	Elect Director John G. Russell	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

# **Air Liquide SA**

**Meeting Date:** 05/03/2023 **Record Date:** 04/28/2023

Country: France

Meeting Type: Annual/Special

**Primary Security ID:** F01764103

Ticker: AI

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 2.95 per Share	Mgmt	For	For	For
4	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
5	Elect Catherine Guillouard as Director	Mgmt	For	For	For
6	Elect Christina Law as Director	Mgmt	For	For	For
7	Elect Alexis Perakis-Valat as Director	Mgmt	For	For	For
8	Elect Michael H. Thaman as Director	Mgmt	For	For	For
9	Ratify Appointment of Monica de Virgiliis as Director	Mgmt	For	For	For

# **Air Liquide SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For	For
11	Approve Compensation of Benoit Potier, Chairman and CEO from January 1, 2022 to May 31, 2022	Mgmt	For	For	For
12	Approve Compensation of Francois Jackow, CEO from June 1, 2022 to December 31, 2022	Mgmt	For	For	For
13	Approve Compensation of Benoit Potier, Chairman of the Board from June 1, 2022 to December 31, 2022	Mgmt	For	For	For
14	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
15	Approve Remuneration Policy of CEO	Mgmt	For	For	For
16	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For	For
17	Approve Remuneration Policy of Directors	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
18	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
19	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 470 Million	Mgmt	For	For	For
20	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	For	For
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
22	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees and Corporate Officers of International Subsidiaries	Mgmt	For	For	For
	Ordinary Business	Mgmt			
23	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# **Murphy USA Inc.**

Meeting Date: 05/04/2023 Record Date: 03/07/2023 Country: USA
Meeting Type: Annual

Ticker: MUSA

**Primary Security ID:** 626755102

Shares	Voted:	120

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Claiborne P. Deming	Mgmt	For	For	For
1b	Elect Director Jeanne L. Phillips	Mgmt	For	For	For
1c	Elect Director Jack T. Taylor	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For

## **Swedish Orphan Biovitrum AB**

**Meeting Date:** 05/09/2023

Country: Sweden

**Record Date:** 04/28/2023

Meeting Type: Annual

**Primary Security ID:** W95637117

Ticker: SOBI

Shares Voted: 1.825

					Shares Voted: 1,825	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Open Meeting	Mgmt				
2	Elect Chairman of Meeting	Mgmt	For	For	For	
3	Prepare and Approve List of Shareholders	Mgmt	For	For	For	
4	Approve Agenda of Meeting	Mgmt	For	For	For	
5	Designate Inspector(s) of Minutes of Meeting	Mgmt				
6	Acknowledge Proper Convening of Meeting	Mgmt	For	For	For	
7	Receive Financial Statements and Statutory Reports	Mgmt				
8	Receive President's Report	Mgmt				
9	Receive Report on Work of Board and Committees	Mgmt				
10	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For	
11	Approve Allocation of Income and Omission of Dividends	Mgmt	For	For	For	
12.1	Approve Discharge of Hakan Bjorklund	Mgmt	For	For	For	
12.2	Approve Discharge of Annette Clancy	Mgmt	For	For	For	
12.3	Approve Discharge of Matthew Gantz	Mgmt	For	For	For	
12.4	Approve Discharge of Bo Jesper Hanse	Mgmt	For	For	For	
12.5	Approve Discharge of Helena Saxon	Mgmt	For	For	For	

# **Swedish Orphan Biovitrum AB**

Swedish 0	ipilali biovicialii Ab				
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12.6	Approve Discharge of Staffan Schuberg	Mgmt	For	For	For
12.7	Approve Discharge of Filippa Stenberg	Mgmt	For	For	For
12.8	Approve Discharge of Elisabeth Svanberg	Mgmt	For	For	For
12.9	Approve Discharge of Pia Axelson	Mgmt	For	For	For
12.10	Approve Discharge of Erika Husing	Mgmt	For	For	For
12.11	Approve Discharge of Linda Larsson	Mgmt	For	For	For
12.12	Approve Discharge of Katy Mazibuko	Mgmt	For	For	For
12,13	Approve Discharge of CEO Guido Oelkers	Mgmt	For	For	For
13.1	Approve Remuneration of Directors in the Amount of SEK 1.7 for Chairman, and SEK 570,000 for Other Directors; Approve Remuneration for Committee Work; Approve Meeting Fees	Mgmt	For	For	For
13.2	Approve Remuneration of Auditors	Mgmt	For	For	For
14.1	Determine Number of Members (7) and Deputy Members (0) of Board	Mgmt	For	For	For
14.2	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	For	For	For
15 <b>.</b> a	Reelect Annette Clancy as Director	Mgmt	For	For	For
15.b	Reelect Bo Jesper Hansen as Director	Mgmt	For	For	For
15.c	Reelect Helena Saxon as Director	Mgmt	For	For	For
15 <b>.</b> d	Reelect Staffan Schuberg as Director	Mgmt	For	For	For
15 <b>.</b> e	Reelect Filippa Stenberg as Director	Mgmt	For	For	For
15 <b>.</b> f	Elect Christophe Bourdon as New Director	Mgmt	For	For	For
15 <b>.</b> g	Elect Anders Ullman as New Director	Mgmt	For	For	For
15 <b>.</b> h	Elect Bo Jesper Hansen as Board Chair	Mgmt	For	For	For
15.i	Ratify Ernst & Young as Auditors	Mgmt	For	For	For
16	Approve Remuneration Report	Mgmt	For	For	For
17.A1	Approve Long Term Incentive Program (Management Program)	Mgmt	For	For	For
17 <b>.</b> A2	Approve Long Term Incentive Program (All Employee Program)	Mgmt	For	Against	Against
17 <b>.</b> B1	Approve Equity Plan Financing (Management Program)	Mgmt	For	For	For
17.B2	Approve Equity Plan Financing (All Employee Program)	Mgmt	For	Against	Against
17.C	Approve Alternative Equity Plan Financing	Mgmt	For	Against	Against
18	Approve Creation of Pool of Capital without Preemptive Rights	Mgmt	For	Against	Against

# **Swedish Orphan Biovitrum AB**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
19	Approve Transfer of Shares in Connection with Previous Share Programs	Mgmt	For	For	For
20	Close Meeting	Mgmt			

## **Elevance Health, Inc.**

Meeting Date: 05/10/2023 Record Date: 03/17/2023 **Country:** USA **Meeting Type:** Annual Ticker: ELV

Primary Security ID: 036752103

Shares Voted: 70

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gail K. Boudreaux	Mgmt	For	For	For
1.2	Elect Director R. Kerry Clark	Mgmt	For	For	For
1.3	Elect Director Robert L. Dixon, Jr.	Mgmt	For	For	For
1.4	Elect Director Deanna D. Strable	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
6	Annually Report Third Party Political Contributions	SH	Against	Against	Against

#### **Wolters Kluwer NV**

**Meeting Date:** 05/10/2023 **Record Date:** 04/12/2023

**Country:** Netherlands **Meeting Type:** Annual

Ticker: WKL

**Primary Security ID:** N9643A197

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt			
1	Open Meeting	Mgmt			
2.a	Receive Report of Executive Board (Non-Voting)	Mgmt			
2.b	Receive Report of Supervisory Board (Non-Voting)	Mgmt			
2 <b>.</b> c	Approve Remuneration Report	Mgmt	For	For	For

#### **Wolters Kluwer NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
3 <b>.</b> a	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For	
3.b	Receive Explanation on Company's Dividend Policy	Mgmt				
3 <b>.</b> c	Approve Dividends	Mgmt	For	For	For	
4 <b>.</b> a	Approve Discharge of Executive Board	Mgmt	For	For	For	
4.b	Approve Discharge of Supervisory Board	Mgmt	For	For	For	
5	Reelect Chris Vogelzang to Supervisory Board	Mgmt	For	For	For	
6 <b>.</b> a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital	Mgmt	For	For	For	
6.b	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	For	For	For	
7	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For	
8	Approve Cancellation of Shares	Mgmt	For	For	For	
9	Approve KPMG Accountants N.V as Auditors	Mgmt	For	For	For	
10	Other Business (Non-Voting)	Mgmt				
11	Close Meeting	Mgmt				

# **LPL Financial Holdings Inc.**

Meeting Date: 05/11/2023 **Record Date:** 03/13/2023

Country: USA

Meeting Type: Annual

Ticker: LPLA

**Primary Security ID:** 50212V100

					Snares voted: 295	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Dan H. Arnold	Mgmt	For	For	For	
1b	Elect Director Edward C. Bernard	Mgmt	For	For	For	
1c	Elect Director H. Paulett Eberhart	Mgmt	For	For	For	
1d	Elect Director William F. Glavin, Jr.	Mgmt	For	For	For	
1e	Elect Director Albert J. Ko	Mgmt	For	For	For	
1f	Elect Director Allison H. Mnookin	Mgmt	For	For	For	
1g	Elect Director Anne M. Mulcahy	Mgmt	For	For	For	
1h	Elect Director James S. Putnam	Mgmt	For	For	For	
1i	Elect Director Richard P. Schifter	Mgmt	For	For	For	
1j	Elect Director Corey E. Thomas	Mgmt	For	For	For	

# **LPL Financial Holdings Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

## Republic Services, Inc.

Meeting Date: 05/12/2023 **Record Date:** 03/15/2023

Country: USA

Meeting Type: Annual

Primary Security ID: 760759100

Ticker: RSG

Shares Voted: 400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Manuel Kadre	Mgmt	For	For	For
1b	Elect Director Tomago Collins	Mgmt	For	For	For
1c	Elect Director Michael A. Duffy	Mgmt	For	For	For
1d	Elect Director Thomas W. Handley	Mgmt	For	For	For
1e	Elect Director Jennifer M. Kirk	Mgmt	For	For	For
1f	Elect Director Michael Larson	Mgmt	For	For	For
1g	Elect Director James P. Snee	Mgmt	For	For	For
1h	Elect Director Brian S. Tyler	Mgmt	For	For	For
1i	Elect Director Jon Vander Ark	Mgmt	For	For	For
1j	Elect Director Sandra M. Volpe	Mgmt	For	For	For
1k	Elect Director Katharine B. Weymouth	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

### **Aeroports de Paris ADP**

Meeting Date: 05/16/2023 **Record Date:** 05/12/2023

Country: France

Meeting Type: Annual/Special

Ticker: ADP

**Primary Security ID:** F00882104

Ch	Makad.	200
Snares	Voted:	280

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Dividends of EUR 3.13 per Share	Mgmt	For	For	For
4	Approve Transaction with the French State	Mgmt	For	For	For
5	Approve Transaction with Gestionnaire d'Infrastructure CDG Express	Mgmt	For	For	For
6	Approve Transaction with Gestionnaire d'Infrastructure CDG Express and SNCF Reseau	Mgmt	For	For	For
7	Approve Transaction with SNCF Reseau, la Caisse des Depots et Consignations, Gestionnaire d'Infrastructure CDG Express and BNP Paribas	Mgmt	For	For	For
8	Approve Transaction with Ecole Nationale de l'Aviation Civile and Airbus	Mgmt	For	For	For
9	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	Against	Against
10	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
11	Approve Compensation of Augustin de Romanet, Chairman and CEO	Mgmt	For	For	For
12	Approve Remuneration Policy of Directors	Mgmt	For	For	For
13	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For	For
14	Ratify Appointment of Didier Martin as Censor	Mgmt	For	Against	Against
15	Ratify Appointment of Stephane Raison as Director	Mgmt	For	Against	Against
	Extraordinary Business	Mgmt			
16	Authorize up to 0.1 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For	For
	Ordinary Business	Mgmt			
17	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For
	Proposal Submitted by Comite Social et Economique	Mgmt			
Α	Approve Resolution on Social Policy and Revision of the Hiring Plan	SH	None	Against	Against

# JPMorgan Chase & Co.

Meeting Date: 05/16/2023 Record Date: 03/17/2023 **Country:** USA **Meeting Type:** Annual

Ticker: JPM

Primary Security ID: 46625H100

					Snares voted: 400
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	For	For	For
1b	Elect Director Stephen B. Burke	Mgmt	For	For	For
1c	Elect Director Todd A. Combs	Mgmt	For	For	For
1d	Elect Director James S. Crown	Mgmt	For	For	For
1e	Elect Director Alicia Boler Davis	Mgmt	For	For	For
1f	Elect Director James Dimon	Mgmt	For	For	For
1g	Elect Director Timothy P. Flynn	Mgmt	For	Against	Against
1h	Elect Director Alex Gorsky	Mgmt	For	For	For
1i	Elect Director Mellody Hobson	Mgmt	For	For	For
1j	Elect Director Michael A. Neal	Mgmt	For	For	For
1k	Elect Director Phebe N. Novakovic	Mgmt	For	For	For
11	Elect Director Virginia M. Rometty	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Require Independent Board Chair	SH	Against	For	For
6	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against	Against
7	Amend Public Responsibility Committee Charter to Include Animal Welfare	SH	Against	Against	Against
8	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Against	For	For
10	Report on Risks Related to Discrimination Against Individuals Including Political Views	SH	Against	Against	Against
11	Report on Political Expenditures Congruence	SH	Against	For	For
12	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Against	For	For

## **The Hershey Company**

Meeting Date: 05/16/2023 **Record Date:** 03/20/2023

**Primary Security ID:** 427866108

Country: USA

Meeting Type: Annual

Ticker: HSY

Shares Voted: 250

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela M. Arway	Mgmt	For	For	For
1.2	Elect Director Michele G. Buck	Mgmt	For	For	For
1.3	Elect Director Victor L. Crawford	Mgmt	For	For	For
1.4	Elect Director Robert M. Dutkowsky	Mgmt	For	Withhold	Withhold
1.5	Elect Director Mary Kay Haben	Mgmt	For	For	For
1.6	Elect Director James C. Katzman	Mgmt	For	Withhold	Withhold
1.7	Elect Director M. Diane Koken	Mgmt	For	For	For
1.8	Elect Director Huong Maria T. Kraus	Mgmt	For	For	For
1.9	Elect Director Robert M. Malcolm	Mgmt	For	Withhold	Withhold
1.10	Elect Director Anthony J. Palmer	Mgmt	For	Withhold	Withhold
1.11	Elect Director Juan R. Perez	Mgmt	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Report on Human Rights Impacts of Living Wage & Income Position Statement	SH	Against	For	For

## **Vertex Pharmaceuticals Incorporated**

Meeting Date: 05/17/2023 **Record Date:** 03/23/2023

Country: USA Meeting Type: Annual

**Primary Security ID:** 92532F100

Ticker: VRTX

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Sangeeta Bhatia	Mgmt	For	For	For
1.2	Elect Director Lloyd Carney	Mgmt	For	For	For
1.3	Elect Director Alan Garber	Mgmt	For	For	For
1.4	Elect Director Terrence Kearney	Mgmt	For	For	For
1.5	Elect Director Reshma Kewalramani	Mgmt	For	For	For
1.6	Elect Director Jeffrey Leiden	Mgmt	For	For	For

# **Vertex Pharmaceuticals Incorporated**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Diana McKenzie	Mgmt	For	For	For
1.8	Elect Director Bruce Sachs	Mgmt	For	For	For
1.9	Elect Director Suketu Upadhyay	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

## Marsh & McLennan Companies, Inc.

Meeting Date: 05/18/2023 **Record Date:** 03/20/2023

Country: USA

Meeting Type: Annual

**Primary Security ID:** 571748102

Ticker: MMC

					Silares Voteu. 220	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Anthony K. Anderson	Mgmt	For	For	For	
1b	Elect Director John Q. Doyle	Mgmt	For	For	For	
1c	Elect Director Hafize Gaye Erkan	Mgmt	For	For	For	
1d	Elect Director Oscar Fanjul	Mgmt	For	For	For	
1e	Elect Director H. Edward Hanway	Mgmt	For	For	For	
1f	Elect Director Judith Hartmann	Mgmt	For	For	For	
1g	Elect Director Deborah C. Hopkins	Mgmt	For	For	For	
1h	Elect Director Tamara Ingram	Mgmt	For	For	For	
1i	Elect Director Jane H. Lute	Mgmt	For	For	For	
1j	Elect Director Steven A. Mills	Mgmt	For	For	For	
1k	Elect Director Bruce P. Nolop	Mgmt	For	For	For	
11	Elect Director Morton O. Schapiro	Mgmt	For	For	For	
1m	Elect Director Lloyd M. Yates	Mgmt	For	For	For	
1n	Elect Director Ray G. Young	Mgmt	For	For	For	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	

# **Super Micro Computer, Inc.**

**Meeting Date:** 05/19/2023 **Record Date:** 03/22/2023

Country: USA
Meeting Type: Annual

SA Ticker: SMCI

Primary Security ID: 86800U104

Shares Voted: 405

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charles Liang	Mgmt	For	For	For
1b	Elect Director Sherman Tuan	Mgmt	For	For	For
1c	Elect Director Tally Liu	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

# **Kinsale Capital Group, Inc.**

**Meeting Date:** 05/25/2023 **Record Date:** 03/28/2023

Country: USA
Meeting Type: Annual

Ticker: KNSL

Primary Security ID: 49714P108

					Shares Voted: 305
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael P. Kehoe	Mgmt	For	For	For
1b	Elect Director Steven J. Bensinger	Mgmt	For	For	For
1c	Elect Director Teresa P. Chia	Mgmt	For	For	For
1d	Elect Director Robert V. Hatcher, III	Mgmt	For	For	For
1e	Elect Director Anne C. Kronenberg	Mgmt	For	For	For
1f	Elect Director Robert Lippincott, III	Mgmt	For	For	For
1g	Elect Director James J. Ritchie	Mgmt	For	Against	Against
1h	Elect Director Frederick L. Russell, Jr.	Mgmt	For	For	For
1i	Elect Director Gregory M. Share	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

# **Unum Group**

Meeting Date: 05/25/2023 **Record Date:** 03/27/2023

Country: USA Meeting Type: Annual Ticker: UNM

**Primary Security ID:** 91529Y106

Shares Voted: 1,752

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Theodore H. Bunting, Jr.	Mgmt	For	For	For
1b	Elect Director Susan L. Cross	Mgmt	For	For	For
1c	Elect Director Susan D. DeVore	Mgmt	For	For	For
1d	Elect Director Joseph J. Echevarria	Mgmt	For	For	For
1e	Elect Director Cynthia L. Egan	Mgmt	For	For	For
1f	Elect Director Kevin T. Kabat	Mgmt	For	For	For
1g	Elect Director Timothy F. Keaney	Mgmt	For	For	For
1h	Elect Director Gale V. King	Mgmt	For	For	For
1i	Elect Director Gloria C. Larson	Mgmt	For	For	For
1j	Elect Director Richard P. McKenney	Mgmt	For	For	For
1k	Elect Director Ronald P. O'Hanley	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

# **ABC-MART, INC.**

Meeting Date: 05/30/2023 **Record Date:** 02/28/2023 Primary Security ID: J00056101 Country: Japan Meeting Type: Annual

Ticker: 2670

Shares Voted: 1,410

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Allocation of Income, with a Final Dividend of JPY 85	Mgmt	For	For	For	
2.1	Elect Director Noguchi, Minoru	Mgmt	For	Against	Against	
2.2	Elect Director Katsunuma, Kiyoshi	Mgmt	For	For	For	
2.3	Elect Director Kikuchi, Takashi	Mgmt	For	For	For	
2.4	Elect Director Hattori, Kiichiro	Mgmt	For	For	For	
2.5	Elect Director Ishii, Yasuo	Mgmt	For	For	For	
3.1	Elect Director and Audit Committee Member Matsuoka, Tadashi	Mgmt	For	For	For	

# **ABC-MART, INC.**

	Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
•	3.2	Elect Director and Audit Committee Member Sugahara, Taio	Mgmt	For	For	For
	3.3	Elect Director and Audit Committee Member Toyoda, Ko	Mgmt	For	For	For
	4	Approve Director Retirement Bonus	Mgmt	For	Against	Against

# **Exxon Mobil Corporation**

Meeting Date: 05/31/2023 Record Date: 04/05/2023 Country: USA

Meeting Type: Annual

Primary Security ID: 30231G102

Ticker: XOM

					Shares Voted: 325
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Angelakis	Mgmt	For	For	For
1.2	Elect Director Susan K. Avery	Mgmt	For	Against	Against
1.3	Elect Director Angela F. Braly	Mgmt	For	For	For
1.4	Elect Director Gregory J. Goff	Mgmt	For	For	For
1.5	Elect Director John D. Harris, II	Mgmt	For	For	For
1.6	Elect Director Kaisa H. Hietala	Mgmt	For	For	For
1.7	Elect Director Joseph L. Hooley	Mgmt	For	Against	Against
1.8	Elect Director Steven A. Kandarian	Mgmt	For	For	For
1.9	Elect Director Alexander A. Karsner	Mgmt	For	For	For
1.10	Elect Director Lawrence W. Kellner	Mgmt	For	For	For
1.11	Elect Director Jeffrey W. Ubben	Mgmt	For	For	For
1.12	Elect Director Darren W. Woods	Mgmt	For	Against	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
5	Establish Board Committee on Decarbonization Risk	SH	Against	Against	Against
6	Reduce Executive Stock Holding Period	SH	Against	Against	Against
7	Report on Carbon Capture and Storage	SH	Against	Against	Against
8	Report on Methane Emission Disclosure Reliability	SH	Against	For	For
9	Adopt Medium-Term Scope 3 GHG Reduction Target	SH	Against	For	For

# **Exxon Mobil Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
10	Issue a Report on Worst-Case Impacts of Oil Spills from Operations Offshore of Guyana	SH	Against	For	For
11	Recalculate GHG Emissions Baseline to Exclude Emissions from Material Divestitures	SH	Against	For	For
12	Report on Asset Retirement Obligations Under IEA NZE Scenario	SH	Against	For	For
13	Commission Audited Report on Reduced Plastics Demand	SH	Against	For	For
14	Report on Potential Costs of Environmental Litigation	SH	Against	For	For
15	Publish a Tax Transparency Report	SH	Against	For	For
16	Report on Social Impact From Plant Closure or Energy Transition	SH	Against	For	For
17	Report on Benefits and Risks of Commitment to Not Develop Projects in the Arctic *Withdrawn Resolution*	SH			

# Gartner, Inc.

**Meeting Date:** 06/01/2023 **Record Date:** 04/06/2023

Country: USA
Meeting Type: Annual

Ticker: IT

Primary Security ID: 366651107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Peter E. Bisson	Mgmt	For	For	For
1b	Elect Director Richard J. Bressler	Mgmt	For	For	For
1c	Elect Director Raul E. Cesan	Mgmt	For	For	For
1d	Elect Director Karen E. Dykstra	Mgmt	For	For	For
1e	Elect Director Diana S. Ferguson	Mgmt	For	For	For
1f	Elect Director Anne Sutherland Fuchs	Mgmt	For	For	For
1g	Elect Director William O. Grabe	Mgmt	For	For	For
1h	Elect Director Jose M. Gutierrez	Mgmt	For	For	For
1i	Elect Director Eugene A. Hall	Mgmt	For	For	For
1j	Elect Director Stephen G. Pagliuca	Mgmt	For	For	For
1k	Elect Director Eileen M. Serra	Mgmt	For	For	For
11	Elect Director James C. Smith	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

# Gartner, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

# Ulta Beauty, Inc.

Meeting Date: 06/01/2023 Record Date: 04/04/2023 Country: USA
Meeting Type: Annual

Ticker: ULTA

Primary Security ID: 90384S303

Shares Voted: 65

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Michelle L. Collins	Mgmt	For	For	For	
1b	Elect Director Patricia A. Little	Mgmt	For	For	For	
1c	Elect Director Heidi G. Petz	Mgmt	For	For	For	
1d	Elect Director Michael C. Smith	Mgmt	For	For	For	
2	Declassify the Board of Directors	Mgmt	For	For	For	
3	Provide Directors May Be Removed With or Without Cause	Mgmt	For	For	For	
4	Eliminate Supermajority Vote Requirement to Amend Certificate of Incorporation	Mgmt	For	For	For	
5	Eliminate Supermajority Vote Requirement to Amend Bylaws	Mgmt	For	For	For	
6	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
7	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
8	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	

#### **SES-imagotag SA**

**Meeting Date:** 06/02/2023 **Record Date:** 05/31/2023

Country: France

Meeting Type: Extraordinary

Shareholders

**Primary Security ID:** F8333P109

Ticker: SESL

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Extraordinary Business	Mgmt			
1	Authorize Issuance of 1,761,200 Warrants (BSA) without Preemptive Rights Reserved for Walmart Inc.	Mgmt	For	For	For

# **SES-imagotag SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
3	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

#### **UnitedHealth Group Incorporated**

Meeting Date: 06/05/2023 **Record Date:** 04/10/2023

Country: USA

Meeting Type: Annual

Ticker: UNH

**Primary Security ID:** 91324P102

Shares Voted: 72

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy Flynn	Mgmt	For	For	For
1b	Elect Director Paul Garcia	Mgmt	For	For	For
1c	Elect Director Kristen Gil	Mgmt	For	For	For
1d	Elect Director Stephen Hemsley	Mgmt	For	For	For
1e	Elect Director Michele Hooper	Mgmt	For	For	For
1f	Elect Director F. William McNabb, III	Mgmt	For	For	For
1g	Elect Director Valerie Montgomery Rice	Mgmt	For	For	For
1h	Elect Director John Noseworthy	Mgmt	For	For	For
<b>1</b> i	Elect Director Andrew Witty	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
5	Report on Third-Party Racial Equity Audit	SH	Against	For	For
6	Report on Congruency of Political Spending with Company Values and Priorities	SH	Against	For	For
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	For	For

#### **Dollar Tree, Inc.**

Meeting Date: 06/13/2023 **Record Date:** 04/14/2023

Country: USA Meeting Type: Annual Ticker: DLTR

**Primary Security ID:** 256746108

Shares Voted: 255

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard W. Dreiling	Mgmt	For	For	For
1b	Elect Director Cheryl W. Grise	Mgmt	For	For	For
1c	Elect Director Daniel J. Heinrich	Mgmt	For	For	For
1d	Elect Director Paul C. Hilal	Mgmt	For	For	For
1e	Elect Director Edward J. Kelly, III	Mgmt	For	For	For
1f	Elect Director Mary A. Laschinger	Mgmt	For	For	For
1g	Elect Director Jeffrey G. Naylor	Mgmt	For	For	For
1h	Elect Director Winnie Y. Park	Mgmt	For	For	For
1i	Elect Director Bertram L. Scott	Mgmt	For	For	For
1j	Elect Director Stephanie P. Stahl	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
5	Report on Economic and Social Risks of Compensation and Workforce Practices and Any Impact on Diversified Shareholders	SH	Against	For	For

# Daiichi Sankyo Co., Ltd.

**Meeting Date:** 06/19/2023 **Record Date:** 03/31/2023

**Country:** Japan **Meeting Type:** Annual Ticker: 4568

Primary Security ID: J11257102

Shares Voted: 1,555

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 15	Mgmt	For	For	For
2.1	Elect Director Manabe, Sunao	Mgmt	For	For	For
2.2	Elect Director Okuzawa, Hiroyuki	Mgmt	For	For	For
2.3	Elect Director Hirashima, Shoji	Mgmt	For	For	For
2.4	Elect Director Otsuki, Masahiko	Mgmt	For	For	For
2.5	Elect Director Fukuoka, Takashi	Mgmt	For	For	For
2.6	Elect Director Kama, Kazuaki	Mgmt	For	For	For
2.7	Elect Director Nohara, Sawako	Mgmt	For	For	For

# Daiichi Sankyo Co., Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.8	Elect Director Komatsu, Yasuhiro	Mgmt	For	For	For
2.9	Elect Director Nishii, Takaaki	Mgmt	For	For	For
3.1	Appoint Statutory Auditor Sato, Kenji	Mgmt	For	For	For
3.2	Appoint Statutory Auditor Arai, Miyuki	Mgmt	For	For	For
4	Approve Trust-Type Equity Compensation Plan	Mgmt	For	For	For

# Yakult Honsha Co., Ltd.

Meeting Date: 06/21/2023 **Record Date:** 03/31/2023

Country: Japan

Meeting Type: Annual

Ticker: 2267

Primary Security ID: J95468120

Shares Voted: 1,230

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Narita, Hiroshi	Mgmt	For	For	For	
1.2	Elect Director Wakabayashi, Hiroshi	Mgmt	For	For	For	
1.3	Elect Director Doi, Akifumi	Mgmt	For	For	For	
1.4	Elect Director Imada, Masao	Mgmt	For	For	For	
1.5	Elect Director Hirano, Koichi	Mgmt	For	For	For	
1.6	Elect Director Yasuda, Ryuji	Mgmt	For	For	For	
1.7	Elect Director Tobe, Naoko	Mgmt	For	For	For	
1.8	Elect Director Shimbo, Katsuyoshi	Mgmt	For	For	For	
1.9	Elect Director Nagasawa, Yumiko	Mgmt	For	For	For	
1.10	Elect Director Akutsu, Satoshi	Mgmt	For	For	For	
1.11	Elect Director Naito, Manabu	Mgmt	For	For	For	
1.12	Elect Director Nagira, Masatoshi	Mgmt	For	For	For	
1.13	Elect Director Hoshiko, Hideaki	Mgmt	For	For	For	
1.14	Elect Director Shimada, Junichi	Mgmt	For	For	For	
1.15	Elect Director Matthew Digby	Mgmt	For	For	For	
2	Approve Restricted Stock Plan	Mgmt	For	For	For	
3	Approve Compensation Ceiling for Statutory Auditors	Mgmt	For	For	For	

#### **NVIDIA Corporation**

Meeting Date: 06/22/2023 **Record Date:** 04/24/2023 Primary Security ID: 67066G104 Country: USA Meeting Type: Annual Ticker: NVDA

Shares Voted: 160

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert K. Burgess	Mgmt	For	For	For
1b	Elect Director Tench Coxe	Mgmt	For	For	For
1c	Elect Director John O. Dabiri	Mgmt	For	For	For
1d	Elect Director Persis S. Drell	Mgmt	For	For	For
1e	Elect Director Jen-Hsun Huang	Mgmt	For	For	For
1f	Elect Director Dawn Hudson	Mgmt	For	For	For
1g	Elect Director Harvey C. Jones	Mgmt	For	For	For
1h	Elect Director Michael G. McCaffery	Mgmt	For	For	For
<b>1</b> i	Elect Director Stephen C. Neal	Mgmt	For	For	For
1j	Elect Director Mark L. Perry	Mgmt	For	For	For
1k	Elect Director A. Brooke Seawell	Mgmt	For	For	For
11	Elect Director Aarti Shah	Mgmt	For	For	For
1m	Elect Director Mark A. Stevens	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

#### **Harmonic Inc.**

**Meeting Date:** 06/23/2023 **Record Date:** 04/24/2023

Country: USA Meeting Type: Annual

**Primary Security ID:** 413160102

Ticker: HLIT

Shares Voted: 4,985

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Patrick J. Harshman	Mgmt	For	For	For
1b	Elect Director Patrick Gallagher	Mgmt	For	For	For
1c	Elect Director Deborah L. Clifford	Mgmt	For	For	For
1d	Elect Director Sophia Kim	Mgmt	For	For	For
1e	Elect Director David Krall	Mgmt	For	For	For
1f	Elect Director Mitzi Reaugh	Mgmt	For	For	For
1g	Elect Director Susan G. Swenson	Mgmt	For	For	For

#### **Harmonic Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For	
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	

#### **ITOCHU Corp.**

Meeting Date: 06/23/2023 **Record Date:** 03/31/2023

Primary Security ID: J2501P104

Country: Japan

Meeting Type: Annual

Ticker: 8001

Shares Voted: 2,205

	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
•	Mgmt	For	For	For
Okafuji, Masahiro	Mgmt	For	For	For
shii, Keita	Mgmt	For	For	For
Cobayashi, Fumihiko	Mgmt	For	For	For
lachimura, Tsuyoshi	Mgmt	For	For	For
subai, Hiroyuki	Mgmt	For	For	For
laka, Hiroyuki	Mgmt	For	For	For
Kawana, Masatoshi	Mgmt	For	For	For
lakamori, Makiko	Mgmt	For	For	For
shizuka, Kunio	Mgmt	For	For	For
to, Akiko	Mgmt	For	For	For
ory Auditor Matoba,	Mgmt	For	For	For
ory Auditor Uryu,	Mgmt	For	For	For
ory Auditor Fujita,	Mgmt	For	For	For
ory Auditor Kobayashi,	Mgmt	For	For	For
	ition of Income, With a of JPY 75 Dkafuji, Masahiro Ishii, Keita Kobayashi, Fumihiko Hachimura, Tsuyoshi Isubai, Hiroyuki Naka, Hiroyuki Kawana, Masatoshi Nakamori, Makiko Ishizuka, Kunio Ito, Akiko Ory Auditor Matoba, Ory Auditor Uryu, Ory Auditor Fujita, Ory Auditor Kobayashi,	tition of Income, With a of JPY 75  Okafuji, Masahiro Mgmt  Ishii, Keita Mgmt  Kobayashi, Fumihiko Mgmt  Hachimura, Tsuyoshi Mgmt  Tsubai, Hiroyuki Mgmt  Naka, Hiroyuki Mgmt  Kawana, Masatoshi Mgmt  Nakamori, Makiko Mgmt  Ishizuka, Kunio Mgmt  Ito, Akiko Mgmt  ory Auditor Matoba, Mgmt  ory Auditor Uryu, Mgmt  ory Auditor Fujita, Mgmt	tion of Income, With a of JPY 75  Dkafuji, Masahiro Mgmt For  Kobayashi, Fumihiko Mgmt For  Hachimura, Tsuyoshi Mgmt For  Tsubai, Hiroyuki Mgmt For  Naka, Hiroyuki Mgmt For  Nakan, Masatoshi Mgmt For  Nakamori, Makiko Mgmt For  Ishizuka, Kunio Mgmt For  Ishizuka, Kunio Mgmt For  Ory Auditor Matoba, Mgmt For  Ory Auditor Fujita, Mgmt For  Mgmt For	tition of Income, With a of JPY 75 Dkafuji, Masahiro Mgmt For For Solafuji, Masahiro Mgmt For For Solafuji, Masahiro Mgmt For For Solafuji, Keita Mgmt For For Solafuji, Keita Mgmt For For Solafuji, Fumihiko Mgmt For For Solafuji, Hiroyuki Mgmt For For Solafuji, Mgmt For For Solafuji, Makiko Mgmt For For Solafuji, Mgmt For For For Solafuji, Mgmt For For For Solafuji, Mgmt For

#### **SES-imagotag SA**

Meeting Date: 06/23/2023 **Record Date:** 06/21/2023

Country: France

Meeting Type: Annual/Special

Ticker: SESL

Primary Security ID: F8333P109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	For
3	Approve Allocation of Income and Absence of Dividends	Mgmt	For	For	For
4	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	For
5	Ratify Transaction with Fuzhou BOE Optoelectronics Co., Ltd Re: Development Agreement	Mgmt	For	For	For
6	Ratify Transaction with BOE Digital Technology Co., Ltd Re: License Agreement	Mgmt	For	For	For
7	Renew Appointment of KPMG as Auditor	Mgmt	For	For	For
8	Renew Appointment of Deloitte et Associes as Auditor	Mgmt	For	For	For
9	Approve Compensation Report of Corporate Officers	Mgmt	For	For	For
10	Approve Compensation of Thierry Gadou, Chairman and CEO	Mgmt	For	Against	Against
11	Approve Remuneration of Directors in the Aggregate Amount of EUR 200,000	Mgmt	For	For	For
12	Approve Remuneration Policy of Directors	Mgmt	For	For	For
13	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	Against	Against
14	Authorize Repurchase of Up to 5 Percent of Issued Share Capital	Mgmt	For	For	For
	Extraordinary Business	Mgmt			
15	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For	For
16	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For	For
17	Authorize up to 4.5 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	Against	Against
18	Amend Article 11 of Bylaws Re: Age Limit of Directors	Mgmt	For	For	For
19	Change Company Name to VusionGroup and Amend Article 3 of Bylaws Accordingly	Mgmt	For	For	For
	Ordinary Business	Mgmt			

# **SES-imagotag SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
20	Ratify Appointment of Peter Brabeck-Letmathe as Director	Mgmt	For	For	For
21	Reelect Thierry Gadou as Director	Mgmt	For	Against	Against
22	Reelect Cenhui He as Director	Mgmt	For	Against	Against
23	Reelect Helene Ploix as Director	Mgmt	For	Against	Against
24	Reelect Candace Johnson as Director	Mgmt	For	For	For
25	Reelect Franck Moison as Director	Mgmt	For	For	For
26	Reelect Peter Brabeck-Letmathe as Director	Mgmt	For	For	For
27	Ratify Appointment of Xiangjun Yao as Director	Mgmt	For	Against	Against
28	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For	For

# **Sigma Lithium Corporation**

**Meeting Date:** 06/30/2023 **Record Date:** 05/25/2023

Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 826599102

Ticker: SGML

Shares Voted: 2,315

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Calvyn Gardner	Mgmt	For	For	For
1.2	Elect Director Ana Cristina Cabral	Mgmt	For	For	For
1.3	Elect Director Bechara S. Azar	Mgmt	For	For	For
1.4	Elect Director Cesar Chicayban	Mgmt	For	For	For
1.5	Elect Director Marcelo Paiva	Mgmt	For	Withhold	Withhold
1.6	Elect Director Jose Lucas Ferreira de Melo	Mgmt	For	For	For
1.7	Elect Director Alexandre Rodrigues	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Approve Equity Incentive Plan	Mgmt	For	Against	Against